Data Management System (DMS) Requirements

Gregory Dubois-Felsmann, Tim Jenness

LSE-61 (rel9.0)

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LSE-61 Data Management System (DMS) Requirements

Introduction and Scope

This document contains the top-level requirements for the Data Management subsystem of the LSST, when combined with the Data Management-related requirements in the LSST System Requirements (LSR, LSE-29) and Observatory System Specifications (OSS, LSE-30).

Supporting Documents

1. LSST Science Requirements Document (document LPM-17)
2. LSST System Requirements (document LSE-29)
3. LSST Observatory System Specifications (document LSE-30)
4. LSST Document Tree (document LSE-39)

Definition of Terms

In this document a requirement refers to a declaration of a specified function or quantitative performance that the delivered system or subsystem must meet. It is a statement that identifies a necessary attribute, capability, characteristic, or quality of a system in order for the delivered system or subsystem to meet a derived or higher requirement, constraint, or function.

This document uses the term specification(s) to mean one or more performance
parameter(s) being established by a requirement that the delivered system or subsystem must meet.

An attribute specifies a quantitative performance parameter in the context of the SysML based SysArch model used to generate this document.

A constraint is used to refer to an external limitation imposed on a delivered item under which it must meet its requirements (e.g., the survey performance must be met under the constraint of the historical weather pattern of the chosen site). A constraint in not a characteristic the system or subsystem itself possesses.

**Verb Usage**

Statements of need, requirements, and constraints are written using one of three verbs that have a specific meaning with respect to verification. All statements in this specification that convey operational, functional, or performance needs, requirements, constraints, or goals on the LSST system will contain one of these three verbs.

- **Will** – A statement of fact. Will statements document something that will occur through the course of normal design practice, project process, etc. These statements do not get formally verified.

- **Should** – A goal. Should statements document a stretch goal. A should statement is typically partnered with a shall statement. Should statements do not get formally verified.

- **Shall** - A requirement that gets formally verified. Shall statements document critical requirements that must be verified through inspection, demonstration, analysis, or test during the verification phase of the project to ensure objectively that the as-built
design meets the requirement.

Prioritization

1. "This must be done to enter commissioning (a) or operations (b); no waivers will be granted if not met."
   ○ 1a: Must be demonstrated to be working before the start of the commissioning period.
   ○ 1b: Must be demonstrated to be working before the start of the observing.

2. "Should be done to enter Operations; but waiver likely to be granted if not met," i.e., we could enter Operations without this fulfilled, for first 3 years.

3. "Overall capability/efficiency/ease of use/etc., may be reduced but science will not critically suffer if not done." Could enter operations without this requirement fulfilled, and have the operations team decide whether they want to pursue it.
LSE-61 Data Management System (DMS) Requirements

1 Data Products

1.1 General Considerations

1.1.1 Data Availability

ID: DMS-REQ-0346 (Priority: 1b)

Specification: All raw data used to generate any public data product (raw exposures, calibration frames, telemetry, configuration metadata, etc.) shall be kept and made available for download.

Derived from requirements:
OSS-REQ-0004: The Archive Facility
OSS-REQ-0167: Data Archiving
OSS-REQ-0313: Telemetry Database Retention

1.1.2 Measurements in catalogs

ID: DMS-REQ-0347 (Priority: 1b)

Specification: All catalogs shall record source measurements in fluxes, reported in nanojansky.
**Discussion:** Difference measurements can go negative and in multi-epoch surveys averaging of fluxes rather than magnitudes is required. This requirement does not preclude making magnitudes available where appropriate. The rationale for the use of nanojanskys is presented in Document-27758.

*Derived from requirements:*
OSS-REQ-0391: Data Product Conventions

*Impacted by LCR(s):*
Updated per LCR-2378

### 1.1.3 Computing Derived Quantities

**ID:** DMS-REQ-0331 (Priority: 1b)

**Specification:** Common derived quantities shall be made available to end-users by either providing pre-computed columns or providing functions that can be used dynamically in queries. These should at least include the ability to calculate the reduced chi-squared of fitted models and make it as easy as possible to calculate color-color diagrams.

**Discussion:** Example quantities include those used to assess model fit quality or those required for calculating color-magnitude diagrams. Care should be taken to name the derived columns in a clear unambiguous way.

*Derived from requirements:*
OSS-REQ-0391: Data Product Conventions
1.1.4 Denormalizing Database Tables

**ID:** DMS-REQ-0332 (Priority: 2)

**Specification:** The database tables shall contain views presented to the users that will be appropriately denormalized for ease of use.

*Derived from requirements:*

OSS-REQ-0133: Level 2 Data Products

1.1.5 Maximum Likelihood Values and Covariances

**ID:** DMS-REQ-0333 (Priority: 1b)

**Specification:** Quantities delivered by all measurement algorithms shall include maximum likelihood values and covariances.

**Discussion:** Algorithms for which such values are impossible, will be documented explicitly to declare that the values are unavailable.

*Derived from requirements:*

OSS-REQ-0391: Data Product Conventions

1.1.6 Storing Approximations of Per-pixel Metadata

**ID:** DMS-REQ-0326 (Priority: 2)
**Specification:** Image depth and mask information shall be available in a parametrized approximate form in addition to a full per-pixel form.

**Discussion:** This parametrization could be in formats such as MOC, Mangle polygons, or STC regions. Note that, under requirements DMS-REQ-0383 and DMS-REQ-0379, MOCs for the survey coverage as a simple Boolean map are required to be generated; the present requirement covers maps providing additional information as a function of sky position.

*Derived from requirements:*

OSS-REQ-0391: Data Product Conventions

**1.1.7 Scientific Visualization of Camera Image Data**

**ID:** DMS-REQ-0395 (Priority: 1a)

**Specification:** All scientific visualization of camera image data shall use the coordinate systems defined in LSE-349.

*Derived from requirements:*

OSS-REQ-0408: Scientific Visualization of Camera Image Data

*Impacted by LCR(s):*

Added per LCR-1664
1.2 Data Acquisition

1.2.1 Raw Image Assembly

ID: DMS-REQ-0024 (Priority: 1a)

**Specification:** The DMS shall assemble the combination of raw exposure data from all the readout channels from a single Sensor to form a single image for that sensor. The image data and relevant exposure metadata shall be integrated into a standard format suitable for downstream processing, archiving, and distribution to the user community.

**Discussion:** Relevant exposure metadata are those that define the observing context, telescope and instrument configuration, and provenance.

*Derived from requirements:*

OSS-REQ-0114: Acquisition of Science Sensor data
OSS-REQ-0129: Exposures (Level 1)

1.2.2 Raw Science Image Data Acquisition

ID: DMS-REQ-0018 (Priority: 1a)

**Specification:** The DMS shall acquire raw Exposure data from the Camera science sensors during normal operations, calibration data collection, and in any other required engineering modes.

**Discussion:** The manner of data acquisition is a matter for the DM-Camera ICDs, LSE-69 and
LSE-68, in this area.

Derived from requirements:
OSS-REQ-0114: Acquisition of Science Sensor data

1.2.3 Raw Science Image Metadata

ID: DMS-REQ-0068 (Priority: 1a)

Specification: For each raw science image, the DMS shall store image metadata including at least:

- Time of exposure start and end, referenced to TAI, and DUT1
- Site metadata (site seeing, transparency, weather, observatory location)
- Telescope metadata (telescope pointing, active optics state, environmental state)
- Camera metadata (shutter trajectory, wavefront sensors, environmental state)
- Program metadata (identifier for main survey, deep drilling, etc.)
- Scheduler metadata (visitID, intended number of exposures in the visit)

Discussion: The program metadata should be sufficient to associate an image with a specific Special Program so that DMS-REQ-0320 and DMS-REQ-0397 can be satisfied. The scheduler metadata should sufficiently inform the processing pipelines regarding e.g., deviations from 2-snap 30 second visits, so that computational resources can be appropriately allocated, and so that DMS-REQ-0320 can be satisfied.
Derived from requirements:
OSS-REQ-0122: Provenance
OSS-REQ-0171: Engineering and Facilities Data
DMS-REQ-0320: Processing of Data From Special Programs

Impacted by LCR(s):
Updated per LCR-2265

1.2.4  (Descoped) Crosstalk-Corrected Science Image Data Acquisition

ID: DMS-REQ-0022 (Priority: 2)

Specification: The DMS shall acquire crosstalk-corrected exposure data from the Camera science sensors, during normal survey operations and in any other required operating modes.

Discussion: The manner of data acquisition is a matter for the DM-Camera ICD in this area. It may be different for that for the raw science sensor data, as it is subject to quite different latency and reliability requirements. This data is the input to the main Alert Production pipelines. It is not planned to be archived.

Impacted by LCR(s):
Descoped per LCR-1923
1.2.5  Wavefront Sensor Data Acquisition

**ID:** DMS-REQ-0020 (Priority: 1a)

**Specification:** The DMS shall acquire raw exposure data from the Camera wavefront sensors, during normal survey operations and in any other required operating modes.

**Discussion:** The details of this are a matter for the DM-Camera ICD in this area. However, these data should be identical in format and in mode of acquisition to the raw science sensor data. There is no currently established requirement for the acquisition or archiving of any raw guider sensor data.

*Derived from requirements:*
OSS-REQ-0316: Wavefront Sensor Data

1.2.6  Guider Calibration Data Acquisition

**ID:** DMS-REQ-0265 (Priority: 1a)

**Specification:** The DMS shall acquire raw, full-frame exposures from the camera guider sensors during calibration. The DMS shall produce calibration data products for the guide sensors.

*Derived from requirements:*
OSS-REQ-0194: Calibration Exposures Per Day
1.3 Level 1 Data Products

1.3.1 Nightly Data Accessible Within Specified Time

**ID:** DMS-REQ-0004 (Priority: 1b)

**Specification:** With the exception of alerts and Solar System Objects, all Level 1 Data Products shall be made public within time $L_{1\text{PublicT}}$ of the acquisition of the raw image data.

LSST shall not release image or catalog data resulting from a visit, except for the content of the public alert stream, sooner than time $L_{1\text{PublicTMin}}$ following the acquisition of the raw image data from that visit.

For visits resulting in fewer than $n_{\text{AlertVisitPeak}}$, LSST shall be capable of supporting the distribution of at least $OTR_1$ per cent of alerts via the LSST alert distribution system within time $OTT_1$ from the conclusion of the camera's readout of the raw exposures used to generate each alert.

Solar System Object orbits will, on average, be calculated before the following night's observing finishes and the results shall be made available within time $L_{1\text{PublicT}}$ of those calculations being completed.

**Discussion:** Because of the processing flow of SSOobject orbit determination, meeting the base $L_{1\text{PublicT}}$-after-data-acquisition requirement would be far more challenging than for the other L1 Data Products, but the system throughput has to be good enough such that a backlog can not build up.
<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time from the acquisition of science data to the release of associated Level 1 Data Products (except alerts)</td>
<td>24</td>
<td>hour</td>
<td>L1PublicT</td>
</tr>
<tr>
<td>The latency of reporting optical transients following the completion of readout of the last image of a visit</td>
<td>1</td>
<td>minute</td>
<td>OTT1</td>
</tr>
<tr>
<td>The instantaneous peak number of alerts per standard visit.</td>
<td>40000</td>
<td>integer</td>
<td>nAlertVisitPeak</td>
</tr>
<tr>
<td>Fraction of detectable alerts for which an alert is actually transmitted within latency OTT1 (see LSR-REQ-0101).</td>
<td>98</td>
<td>percent</td>
<td>OTR1</td>
</tr>
<tr>
<td>Time images and other products (except alerts) will be embargoed before release to the consortium (or the public)</td>
<td>6</td>
<td>hour</td>
<td>L1PublicTMin</td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0127: Level 1 Data Product Availability
**Impacted by LCR(s):**

Updated per LCR-1883
Updated per LCR-1933

### 1.3.2 Processed Visit Images

**ID:** DMS-REQ-0069 (Priority: 1a)

**Specification:** The DMS shall produce Processed Visit Images, in which the corresponding raw sensor array data has been trimmed of overscan and corrected for instrumental signature, including crosstalk. Images obtained in pairs during a standard visit are combined.

**Discussion:** Processed science exposures are not archived, and are retained for only a limited time to facilitate down-stream processing. They will be re-generated for users on-demand using the latest processing software and calibrations. This aspect of the processing for Special Programs data is specific to each program.

**Derived from requirements:**

OSS-REQ-0129: Exposures (Level 1)
OSS-REQ-0349: Data Release Production Crosstalk Correction
OSS-REQ-0328: Crosstalk Aggressor Limits
OSS-REQ-0348: Alert Production Crosstalk Correction

**Impacted by LCR(s):**

Updated per LCR-1923
1.3.2.1  **Background Model Calculation**

**ID:** DMS-REQ-0327 (Priority: 1b)

**Specification:** The DMS shall derive and persist a background model (both due to night sky and astrophysical) for each visit image, per CCD.

*Derived from requirements:*
OSS-REQ-0056: System Monitoring & Diagnostics

1.3.2.2  **Generate Photometric Zeropoint for Visit Image**

**ID:** DMS-REQ-0029 (Priority: 1b)

**Specification:** The DMS shall derive and persist a photometric zeropoint for each visit image, per CCD.

*Derived from requirements:*
DMS-REQ-0090: Generate Alerts
OSS-REQ-0056: System Monitoring & Diagnostics
OSS-REQ-0152: Level 1 Photometric Zero Point Error

1.3.2.3  **Generate PSF for Visit Images**

**ID:** DMS-REQ-0070 (Priority: 1b)

**Specification:** The DMS shall determine a characterization of the PSF for any specified
location in Processed Visit Images.

*Derived from requirements:*

DMS-REQ-0116: Extended Object Shape Parameters
OSS-REQ-0056: System Monitoring & Diagnostics

### 1.3.2.4 Generate WCS for Visit Images

**ID:** DMS-REQ-0030 (Priority: 1a)

**Specification:** The DMS shall generate and persist a WCS for each visit image. The absolute accuracy of the WCS shall be at least \texttt{astrometricAccuracy} in all areas of the image, provided that there are at least \texttt{astrometricMinStandards} astrometric standards available in each CCD.

**Discussion:** The World Coordinate System for visits will be expressed in terms of a FITS Standard representation, which provides for named metadata to be interpreted as coefficients of one of a finite set of coordinate transformations.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Absolute accuracy of the WCS across the focal plane (approximately one-quarter of a pixel).</td>
<td>50</td>
<td>milliarcsecond</td>
<td>\texttt{astrometricAccuracy}</td>
</tr>
</tbody>
</table>
Minimum number of astrometric standards per CCD. | 5 | integer | astrometricMinS standards

Derived from requirements:
DMS-REQ-0104: Produce Co-Added Exposures
DMS-REQ-0090: Generate Alerts
OSS-REQ-0162: Level 2 Catalog Accuracy
OSS-REQ-0149: Level 1 Catalog Precision

1.3.2.5 Documenting Image Characterization

**ID:** DMS-REQ-0328 (Priority: 1b)

**Specification:** The persisted format for Processed Visit Images shall be fully documented, and shall include a description of all image characterization data products.

**Discussion:** This will allow the community to use them to increase understanding of LSST images and derived LSST catalogs.

Derived from requirements:
OSS-REQ-0391: Data Product Conventions

1.3.2.6 Processed Visit Image Content

**ID:** DMS-REQ-0072 (Priority: 1a)
**Specification:** Processed visit images shall include the corrected science pixel array, an integer mask array where each bit-plane represents a logical statement about whether a particular detector pathology affects the pixel, a variance array which represents the expected variance in the corresponding science pixel, and a representation of the spatially varying PSF that applies over the extent of the science array. These images shall also contain metadata that map pixel to world (sky) coordinates (the WCS) as well as metadata from which photometric measurements can be derived.

*Derived from requirements:*

OSS-REQ-0129: Exposures (Level 1)

### 1.3.3 Difference Exposures

**ID:** DMS-REQ-0010 (Priority: 1b)

**Specification:** The DMS shall create a Difference Exposure from each Processed Visit Image by subtracting a re-projected, scaled, PSF-matched Template Image in the same passband.

**Discussion:** Difference Exposures are not archived, and are retained for only a limited time to facilitate Alert processing. They can be re-generated for users on-demand.

*Derived from requirements:*

OSS-REQ-0129: Exposures (Level 1)

DMS-REQ-0011: Produce Difference Sources

DMS-REQ-0033: Provide Source Detection Software
1.3.3.1 Difference Exposure Attributes

**ID:** DMS-REQ-0074 (Priority: 1b)

**Specification:** For each Difference Exposure, the DMS shall store: the identify of the input exposures and related provenance information, and a set of metadata attributes including at least a representation of the PSF matching kernel used in the differencing.

*Derived from requirements:*
OSS-REQ-0122: Provenance

1.3.4 Exposure Catalog

**ID:** DMS-REQ-0266 (Priority: 1a)

**Specification:** The DMS shall create an Exposure Catalog containing information for each exposure that includes the exposure date/time and duration, properties of the filter used, dome and telescope pointing and orientation, status of calibration apparatus, airmass and zenith distance, telescope and dome status, environmental information, and information regarding each sensor including an ID, its location in the focal plane, electronic configuration, and WCS.

*Derived from requirements:*
OSS-REQ-0130: Catalogs (Level 1)

1.3.5 DIASource Catalog

**ID:** DMS-REQ-0269 (Priority: 1b)
**Specification:** The DMS shall construct a catalog of all Sources detected on Difference Exposures with SNR > \textbf{transSNR}. For each Difference Source (DIASource), the DMS shall be able to provide the identity of the Difference Exposure from which it was derived; the identity of the associated SSObject, if any; the identity of the parent Source from which this DIASource has been deblended, if any. The DMS shall also measure and record a set of attributes for each DIASource including at least: epoch of the observation, focal plane position centroid and error (pixel), sky position and associated error (radec), SNR of the detection; calibrated PS flux and associated error; likelihood of the observed data given the PS model; calibrated aperture flux and associated error; calibrated flux and associated error for a trailed source model, and length and angle of the trail; flux and associated parameters for a dipole model; parameters of an adaptive shape measurement and associated error; a measure of source extendedness; the estimated background at the position of the object in the template image with associated uncertainty; a measure of spuriousness; and flags indicating problems encountered while computing the aforementioned attributes. The DMS shall also determine and record measurements on the Calibrated exposure the following: calibrated flux and associated error for the source as measured on the Visit image.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The signal-to-noise ratio in single-visit difference images above which all optical transients are to be reported.</td>
<td>5</td>
<td>float</td>
<td>transSNR</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
1.3.6 Faint DIASource Measurements

**ID:** DMS-REQ-0270 (Priority: 2)

**Specification:** The DMS shall be able to measure and store DIASources fainter than \textit{transSNR} that satisfy additional criteria. A limited number of such sources shall be made to enable monitoring of DIA quality.

**Discussion:** Some individual faint sources may be of high significance, such as a potentially hazardous asteroid.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The signal-to-noise ratio in single-visit difference images above which all optical transients are to be reported.</td>
<td>5</td>
<td>float</td>
<td>\textit{transSNR}</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0166: Alert Completeness and Purity
1.3.7 Characterizing Variability

**ID:** DMS-REQ-0319 (Priority: 1b)

**Specification:** For alert production, DIAObject variability characterization shall include data collected during the time period from the present to at least `diaCharacterizationCutoff` in the past.

**Discussion:** These measurements can come from the live L1 database. For level 1 processing during Data Release Production, all data should be used for characterization.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time-period to use for characterizing variability in L1 system.</td>
<td>1</td>
<td>year</td>
<td><code>diaCharacterizationCutoff</code></td>
</tr>
</tbody>
</table>

*Derived from requirements:
OSS-REQ-0126: Level 1 Data Products*

1.3.8 DIAObject Catalog

**ID:** DMS-REQ-0271 (Priority: 1b)

**Specification:** The DMS shall construct a catalog of all astrophysical objects identified through difference image analysis (DIAObjects). The DIAObject entries shall include metadata
attributes including at least: a unique identifier; the identifiers of the `diaNearbyObjMaxStar` nearest stars and `diaNearbyObjMaxGalaxy` nearest galaxies in the Object catalog lying within `diaNearbyObjRadius`, the probability that the DIAObject is the same as the nearby Object; and a set of DIAObject properties.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum number of nearby galaxies that can be associated with a DIASource.</td>
<td>3</td>
<td>integer</td>
<td>diaNearbyObjMaxGalaxy</td>
</tr>
<tr>
<td>Maximum number of stars that can be associated with a DIASource.</td>
<td>3</td>
<td>integer</td>
<td>diaNearbyObjMaxStar</td>
</tr>
<tr>
<td>Radius within which an Object is considered to be near, and possibly coincident with, the DIASource.</td>
<td>60</td>
<td>arcsecond</td>
<td>diaNearbyObjRadius</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0130: Catalogs (Level 1)

**1.3.8.1 DIAObject Attributes**

**ID:** DMS-REQ-0272 (Priority: 1b)

**Specification:** For each DIAObject the DMS shall store summary attributes including at least:
sky position at the time of the observation; astrometric attributes including proper motion, parallax and related errors; point-source magnitude in each passband and related error; weighted mean forced-photometry flux and related error; periodic and non-periodic variability measures; and flags that encode special conditions encountered in measuring the above quantities.

*Derived from requirements:*
OSS-REQ-0130: Catalogs (Level 1)

### 1.3.9 SSOBJECT Catalog

**ID:** DMS-REQ-0273 (Priority: 2)

**Specification:** The DMS shall produce a catalog of all Solar System Objects (SSObjects) that have been identified via Solar System Processing. The SSOBJECT catalog shall include for each entry attributes including at least the following: Osculating orbital elements and associated uncertainties, minimum orbit intersection distance (MOID), mean absolute magnitude and slope parameter per band and associated errors, and flags that describe conditions of the description.

**Discussion:** The magnitude and angular velocity limits for identifying SSOBJECTs are TBD. These limits may be driven more by computational resource constraints than by the raw reach of the collected data. The software may well be capable of exceeding the required limits, but at an unacceptable cost. The slope parameter will be poorly constrained until later in the survey. A baseline algorithm and acceptance criteria should be developed prior to verification.
Derived from requirements:
OSS-REQ-0130: Catalogs (Level 1)

Impacted by LCR(s):
Updated per LCR-2376

1.3.10 Calculating SSOObject Parameters

ID: DMS-REQ-0323 (Priority: 3)

Specification: The LSST database shall supply functions or tables to provide, for every SSOObject, at least the phase angle for every observation, and the reduced and absolute asteroid magnitudes in all LSST bands.

Derived from requirements:
OSS-REQ-0126: Level 1 Data Products

Impacted by LCR(s):
Updated per LCR-2376

1.3.11 DIAForcedSource Catalog

ID: DMS-REQ-0317 (Priority: 2)

Specification: The DMS shall create a DIAForcedSource Catalog, consisting of measured fluxes for entries in the DIAObject Catalog on Difference Exposures. Measurements for each
forced-source shall include the DIAObject and visit IDs, the modeled flux and error (given fixed position, shape, and deblending parameters), and measurement quality flags.

**Discussion:** The large number of such forced sources makes it impractical to measure more attributes than are necessary to construct a light curve for variability studies.

*Derived from requirements:*

OSS-REQ-0130: Catalogs (Level 1)

### 1.3.12 Matching DIASources to Objects

**ID:** DMS-REQ-0324 (Priority: 1b)

**Specification:** A L1 DIASource to L2 Object positional cross-match table or database view shall be made available.

**Discussion:** Care should be taken to note that this is purely a cross-match based on separation on the sky and does not imply the DIASource and Object are physically the same.

*Derived from requirements:*

OSS-REQ-0126: Level 1 Data Products

### 1.3.13 Alert Content

**ID:** DMS-REQ-0274 (Priority: 1b)
**Specification:** The DMS shall create an Alert for each detected DIASource, to be broadcast using community protocols, with content that includes: a unique Alert ID, the Level-1 database ID, the DIASource record that triggered the alert, the DIAObject (or SSObject) record, 12 months of previous DIASource records corresponding to the object (if available), and cut-outs of images (from both the template image and the difference image) of sufficient areal coverage to identify the DIASource and its immediate surroundings. These cutouts should include WCS, PSF, variance and mask information. The Alert should also include program and/or scheduler metadata.

**Discussion:** The aim for the Alert content is to include sufficient information to be relatively self-contained, and to minimize the demand for follow-up queries of the Level-1 database. This approach will likely increase the speed and efficiency of down-stream object classifiers. The included program and/or scheduler metadata should be sufficient to identify whether the image is associated with a Special Program (such as an in-progress Deep Drilling Field).

*Derived from requirements:*

OSS-REQ-0128: Alerts

1.3.14 **Level 1 Data Quality Report Definition**

**ID:** DMS-REQ-0097 (Priority: 1a)

**Specification:** The DMS shall produce a Level 1 Data Quality Report that contains indicators of data quality that result from running the DMS pipelines, including at least: Photometric zero point vs. time for each utilized filter; Sky brightness vs. time for each utilized filter; seeing vs. time for each utilized filter; PSF parameters vs. time for each utilized filter; detection
efficiency for point sources vs. mag for each utilized filter.

**Discussion:** The seeing report is intended as a broad-brush measure of image quality. The PSF parameters provide more detail, as they include asymmetries and field location dependence.

*Derived from requirements:*
OSR-REQ-0131: Nightly Summary Products
DMS-REQ-0096: Generate Data Quality Report Within Specified Time

### 1.3.15 Level 1 Performance Report Definition

**ID:** DMS-REQ-0099 (Priority: 1b)

**Specification:** The DMS shall produce a Level 1 Performance Report that provides indicators of how the DMS has performed in processing the night’s observations, including at least:
- number of observations successfully processed through each pipeline;
- number of observations for each pipeline that had recoverable failures (with a record of the failure type and recovery mechanism);
- number of observations for each pipeline that had unrecoverable failures;
- number of observations archived at each DMS Facility;
- number of observations satisfying the science criteria for each active science program.

*Derived from requirements:*
OSR-REQ-0131: Nightly Summary Products
DMS-REQ-0098: Generate DMS Performance Report Within Specified Time

This document is under change control. Its contents may not be changed, altered or their provisions waived without approval via the Rubin Observatory change control process.
1.3.16 Level 1 Calibration Report Definition

**ID:** DMS-REQ-0101 (Priority: 1a)

**Specification:** The DMS shall produce a Level 1 Calibration Report that provides a summary of significant differences in Calibration Images that may indicate evolving problems with the telescope or camera, including a nightly broad-band flat in each filter.

*Derived from requirements:*
OSS-REQ-0131: Nightly Summary Products
DMS-REQ-0100: Generate Calibration Report Within Specified Time

1.3.17 Data Management Nightly Reporting

**ID:** DMS-REQ-0394 (Priority: 1a)

**Specification:** The LSST Data Management subsystem shall produce a searchable - interactive nightly report(s), from information published in the EFD by each subsystem, summarizing performance and behavior over a user defined period of time (e.g. the previous 24 hours).

*Derived from requirements:*
OSS-REQ-0406: Subsystem Nightly Reporting

*Impacted by LCR(s):*
Added per LCR-1203
1.3.18 Regenerating L1 Data Products During Data Release Processing

**ID:** DMS-REQ-0325 (Priority: 2)

**Specification:** During Data Release Processing, all the Level 1 data products shall be regenerated using the current best algorithms.

**Discussion:** Variability characterization will use the full light curve history.

*Derived from requirements:*

OSS-REQ-0135: Uniformly calibrated and processed versions of Level 1 Data Products

1.3.19 Publishing predicted visit schedule

**ID:** DMS-REQ-0353 (Priority: 1b)

**Specification:** A service shall be provided to publish to the community the next visit location and the predicted visit schedule provided by the OCS. This service shall consist of both a web page for human inspection and a web API to allow automated tools to respond promptly.

**Discussion:** The next visit and advanced schedule do not need to be published using the same service or protocol.

*Derived from requirements:*

OSS-REQ-0378: Advanced Publishing of Scheduler Sequence
1.4  Level 2 Data Products

1.4.1  Source Catalog

**ID:** DMS-REQ-0267 (Priority: 1b)

**Specification:** The DMS shall create a Catalog containing all Sources detected in single (standard) visits and on Co-Adds, and will contain an identifier of the Exposure on which the Source was detected, as well as measurements of Source Attributes. The measured attributes (and associated errors) include location on the focal plane; a static point-source model fit to world coordinates and flux; a centroid and adaptive moments; and surface brightnesses through elliptical multiple apertures that are concentric, PSF-homogenized, and logarithmically spaced in intensity.

*Derived from requirements:*

OSS-REQ-0137: Catalogs (Level 2)

1.4.2 Object Catalog

**ID:** DMS-REQ-0275 (Priority: 1b)

**Specification:** The DMS shall create an Object Catalog, based on sources deblended based on knowledge of CoaddSource, DIASource, DIAObject, and SSObject Catalogs, after multi-epoch spatial association and characterization.

*Derived from requirements:*

OSS-REQ-0137: Catalogs (Level 2)
1.4.2.1  Provide Photometric Redshifts of Galaxies

**ID:** DMS-REQ-0046 (Priority: 2)

**Specification:** The DMS shall compute a photometric redshift for all detected Objects.

*Derived from requirements:*

DMS-REQ-0040: Enable BAO Analysis
OSS-REQ-0133: Level 2 Data Products

1.4.2.2  Object Characterization

**ID:** DMS-REQ-0276 (Priority: 1b)

**Specification:** Each entry in the Object Catalog shall include the following characterization measures: a point-source model fit, a bulge-disk model fit, standard colors, a centroid, adaptive moments, Petrosian and Kron fluxes, surface brightness at multiple apertures, proper motion and parallax, and a variability characterization.

**Discussion:** These measurements are intended to enable LSST "static sky" science.

*Derived from requirements:*

OSS-REQ-0137: Catalogs (Level 2)

1.4.3  Associate Sources to Objects

**ID:** DMS-REQ-0034 (Priority: 1a)
**Specification:** The DMS shall associate Sources measured at different times and in different passbands with entries in the Object catalog.

**Discussion:** The task of association is to relate Sources from different times, filters, and sky positions, to the corresponding Objects. Having made these associations, further measurements can be made on the full object data to generate astronomically useful quantities.

*Derived from requirements:*
OSS-REQ-0339: Level 2 Source-Object Association Quality
DMS-REQ-0081: Produce Object Catalog

### 1.4.4 Deep Detection Coadds

**ID:** DMS-REQ-0279 (Priority: 1b)

**Specification:** The DMS shall periodically create Co-added Images in each of the \( u,g,r,i,z,y \) passbands by combining all archived exposures taken of the same region of sky and in the same passband that meet specified quality conditions.

**Discussion:** Quality attributes may include thresholds on seeing, sky brightness, wavefront quality, PSF shape and spatial variability, or date of exposure.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures
1.4.5 Template Coadds

**ID:** DMS-REQ-0280 (Priority: 1b)

**Specification:** The DMS shall periodically create Template Images in each of the u,g,r,i,z,y passbands. Templates may be constructed as part of executing the Data Release Production payload, or by a separate execution of the Template Generation payload. Prior to their availability from Data Releases these coadds shall be created incrementally when sufficient data passing relevant quality criteria is available.

**Discussion:** Image Templates are used by the Image Difference pipeline in the course of identifying transient or variable sources. The temporal range of epochs may be limited to avoid confusing slowly moving sources (such as high proper motion stars) with genuine transients. Incremental template building enables Alert Production when no Data Release template is yet available. It is anticipated that incremental template generation could be run nightly, but once a template is produced for a sky position and filter it will not be replaced until the next Data Release to avoid repeated baseline changes. To enable artifact rejection and to comply with OSS-REQ-0158, incremental templates will be built with at least three images.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures
OSS-REQ-0158: Coaddition for Templates for Subtraction

*Impacted by LCR(s):*
Updated per LCR-2273
1.4.6 Multi-band Coadds

**ID:** DMS-REQ-0281 (Priority: 1b)

**Specification:** The DMS shall periodically create Multi-band Coadd images which are constructed similarly to Deep Detection Coadds, but where all passbands are combined.

**Discussion:** These coadds are not required to be persisted (c.f. DMS-REQ-0334) but software and services will be provided for their re-creation on demand by science users. These coadds satisfy the OSS-REQ-136 requirement for the multi-band version of "Detection co-adds for object detection, optimized for the faintest limiting magnitude", in addition to the per-band detection coadds from DMS-REQ-0279 (c.f. the "RGB coadds for visualization and EPO", DMS-REQ-0103).

**Derived from requirements:**
OSS-REQ-0136: Co-added Exposures

**Impacted by LCR(s):**
Updated per LCR-2543

1.4.7 Best Seeing Coadds

**ID:** DMS-REQ-0330 (Priority: 2)

**Specification:** Best seeing coadds shall be made for each band (including multi-color).
Discussion: Note that DMS-REQ-0279 states that seeing-based input selection for co-adds should be possible. These coadds are not required to be persisted (c.f. DMS-REQ-0334) but software and services will be provided for their re-creation on demand by science users.

Derived from requirements:
OSS-REQ-0136: Co-added Exposures

Impacted by LCR(s):
Updated per LCR-2543

1.4.8 PSF-Matched Coadds

ID: DMS-REQ-0335 (Priority: 2)

Specification: PSF-matched coadds shall be made for each band (including multi-band).

Discussion: These are used to measure colors and shapes of objects at "standard" seeing. These coadds are not required to be persisted (c.f. DMS-REQ-0334) but software and services will be provided for their recreation on-demand by science users.

Derived from requirements:
OSS-REQ-0133: Level 2 Data Products

Impacted by LCR(s):
Updated per LCR-2543
1.4.9  Detecting faint variable objects

**ID:** DMS-REQ-0337 (Priority: 2)

**Specification:** The DMS shall be able to detect faint objects showing long-term variability, or nearby object with high proper motions.

**Discussion:** For example, this could be implemented using short-period (yearly) coadds.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures

1.4.10  Targeted Coadds

**ID:** DMS-REQ-0338 (Priority: 2)

**Specification:** It shall be possible to retain small sections of all generated coadds.

**Discussion:** This supports quality assessment and targeted science.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures
LSR-REQ-0040: Data Quality Monitoring

1.4.11  Coadd Image Method Constraints

**ID:** DMS-REQ-0278 (Priority: 1b)
**Specification:** Coadd Images shall be created by combining spatially overlapping Processed Visit Images (on which bad pixels and transient sources have been masked), where the contributing Processed Visit Images have been re-projected to a common reference geometry, and matched to a common background level which best approximates the astrophysical background.

**Discussion:** It is expected that coadded images will be produced for all observed regions of the sky, not just the main survey area.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures

### 1.4.12 Provide PSF for Coadded Images

**ID:** DMS-REQ-0047 (Priority: 1b)

**Specification:** The DMS shall determine a characterization of the PSF for any specified location in coadded images.

**Discussion:** The PSF model will be primarily used to perform initial object characterization and bootstrapping of multi-epoch object characterization (e.g., Multifit).

*Derived from requirements:*
DMS-REQ-0041: Measure Intrinsic Ellipticities of Small Galaxies
OSS-REQ-0153: World Coordinate System Accuracy
OSS-REQ-0316: Wavefront Sensor Data
OSS-REQ-0136: Co-added Exposures

### 1.4.13 Coadded Image Provenance

**ID:** DMS-REQ-0106 (Priority: 1b)

**Specification:** For each Coadded Image, DMS shall store: the list of input images and the pipeline parameters, including software versions, used to derive it, and a sufficient set of metadata attributes for users to re-create them in whole or in part.

**Discussion:** Not all coadded image types will be made available to end-users or retained for the life of the survey; however, sufficient metadata will be preserved so that they may be recreated by end-users.

**Derived from requirements:**
- OSS-REQ-0122: Provenance
- DMS-REQ-0104: Produce Co-Added Exposures

### 1.4.14 Coadd Source Catalog

**ID:** DMS-REQ-0277 (Priority: 1b)

**Specification:** The DMS shall, in the course of creating the master Source Catalog, create a catalog from the coadds of all sources detected in each passband with a SNR > `coaddDetectThresh`. 
Discussion: CoaddSources are in general composites of overlapping astrophysical objects. This catalog is an intermediate product in DR production, and will not be permanently archived nor released to end-users.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>S/N threshold for detecting sources in Co-Add images for building the Source Catalog.</td>
<td>5</td>
<td>float</td>
<td>coaddDetectThr</td>
</tr>
<tr>
<td>esh</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Derived from requirements:
DMS-REQ-0267: Source Catalog
OSS-REQ-0137: Catalogs (Level 2)

1.4.14.1 Detecting extended low surface brightness objects

ID: DMS-REQ-0349 (Priority: 2)

Specification: It shall be possible to detect extended low surface brightness objects in coadds.

Discussion: For example, this could be done by using the binned detection algorithm from SDSS.

Derived from requirements:
OSS-REQ-0133: Level 2 Data Products

1.4.15 Forced-Source Catalog

**ID:** DMS-REQ-0268 (Priority: 1b)

**Specification:** The DMS shall create a Forced-Source Catalog, consisting of measured fluxes for all entries in the Object Catalog on all Processed Visit Images and Difference Images. Measurements for each forced-source shall include the object and visit IDs, the modelled flux and error (given fixed position, shape, and deblending parameters), and measurement quality flags.

**Discussion:** The large number of Forced Sources makes it impractical to measure more attributes than are necessary to construct a light curve for variability studies.

*Derived from requirements:*

OSS-REQ-0137: Catalogs (Level 2)

1.4.16 Tracking Characterization Changes Between Data Releases

**ID:** DMS-REQ-0339 (Priority: 1a)

**Specification:** Small, overlapping, samples of data from older releases shall be kept loaded in the database.

**Discussion:** This enables a comparison of how current data releases relate to previous data releases and to improve data quality monitoring.
Derived from requirements:
LSR-REQ-0040: Data Quality Monitoring

1.4.17 Produce Images for EPO

**ID:** DMS-REQ-0103 (Priority: 1b)

**Specification:** The DMS shall produce images for EPO purposes, according to the requirements in the DM-EPO ICD.

**Discussion:** This is expected to include polychromatic (e.g., RGB JPEG) images for casual users. The DM-EPO ICD is LSE-131.

Derived from requirements:
OSS-REQ-0136: Co-added Exposures

1.4.18 All-Sky Visualization of Data Releases

**ID:** DMS-REQ-0329 (Priority: 2)

**Specification:** Data Release Processing shall generate co-adds suitable for use in all-sky visualization tools, allowing panning and zooming of the entire data release.

**Discussion:** For example, this could mean HEALPix tiles suitable for use in a HiPS server. The exact technology choice has to be confirmed before understanding which format is required.
Derived from requirements:
OSS-REQ-0136: Co-added Exposures

1.4.18.1 Produce All-Sky HiPS Map

ID: DMS-REQ-0379 (Priority: 1b)

Specification: Data Release Production shall include the production of an all-sky image map for the existing coadded image area in each filter band, and at least one pre-defined all-sky color image map, following the IVOA HiPS Recommendation.

Discussion: The maximum resolution of the image maps is TBD; however, it would be desirable for it to be at least close to the underlying coadded image resolution, in order not to give a poor impression of the data quality. It is possible that the highest-resolution HiPS tiles could be provided on-demand from the LSST cutout service. It is expected that the HiPS tiles will be generated by resampling the existing coadds, not by performing an independent coaddition. This requires work from Science Pipelines on resolving the ambiguities in overlap regions. Whether the lower-resolution levels of the HiPS tiles will be generated by existing community tools (i.e., hipsgen) or by LSST code is also TBD. The color map being "pre-defined" means that the choice of bands will be made by the LSST Project as part of the configuration of a Data Release. This does not preclude the Science Platform additionally providing means for interactive generation of other colorizations from the single-band HiPS maps.

By the terms of the HiPS Recommendation, a HiPS image map should include a
corresponding MOC. This may or may not be the same as the MOCs for the survey envisioned under DMS-REQ-0383 elsewhere in this document, depending on choices made for data selection.

The Project should produce a technical note, during the construction era, detailing which of the optional components of the HiPS standard will be supported.

This requirement specifically calls for making HiPS maps from the standard coadds and therefore whatever policies are used for the inclusion of Special Programs data in the standard coadds will also automatically apply here. If there are both main-survey-depth and full-depth coadds for the deep drilling fields, then, it is a separate question as to whether HiPS maps will be generated for those fields.

Derived from requirements:
OSS-REQ-0136: Co-added Exposures
OSS-REQ-0391: Data Product Conventions

1.4.18.2 HiPS Service

ID: DMS-REQ-0380 (Priority: 1b)

Specification: The Data Management system shall include a secure and authenticated Internet endpoint for an IVOA-compliant HiPS service. This service shall be advertised via Registry as well as in the HiPS community mechanism operated by CDS, or whatever equivalent mechanism may exist in the LSST operations era.

Discussion: The DM HiPS service will be available only to data rights holders. LSST EPO will
also operate a world-public HiPS service, but with its spatial resolution limited to approximately one arcsecond.

*Derived from requirements:*
OSS-REQ-0176: Data Access

### 1.4.18.3 HiPS Linkage to Coadds

**ID:** DMS-REQ-0381 (Priority: 2)

**Specification:** The HiPS maps produced by the Data Management system shall provide for straightforward linkage from the HiPS data to the underlying LSST coadded images. This SHOULD be implemented using a mechanism supported by both the LSST Science Platform and by community tools.

**Discussion:** It is intended that this be done using the "HiPS Progenitor" mechanism introduced at the May 2018 IVOA meeting, or an evolution of it that emerges from the IVOA standardization process.

*Derived from requirements:*
OSS-REQ-0061: Data Visualization
OSS-REQ-0122: Provenance

### 1.4.18.4 HiPS Visualization

**ID:** DMS-REQ-0382 (Priority: 1b)
**Specification:** The LSST Science Platform shall support the visualization of the LSST-generated HiPS image maps as well as other HiPS maps which satisfy the IVOA HiPS Recommendation, and shall provide integrated behavior, such as the overplotting of catalog entries, comparable to that provided for individual source images (e.g., PVIs and coadd tiles).

**Discussion:** Further details will be provided in the LSST Science Platform Requirements, LDM-554.

*Derived from requirements:*
OSS-REQ-0061: Data Visualization

**1.4.18.5 Produce MOC Maps**

**ID:** DMS-REQ-0383 (Priority: 1b)

**Specification:** Data Release Production shall include the production of Multi-Order Coverage maps for the survey data, conformant with the IVOA MOC recommendation. A separate MOC shall be produced for each filter band for the main survey. Additional MOCs SHOULD be produced to represent special-programs datasets and other collections of on-sky data.

**Discussion:** It is likely to be useful to produce quite a large number of MOCs as part of releasing the data and documenting its quality. For example, it may be useful to produce both a MOC for all the data from a band and for only that part of the sky for which the SRD requirements in that band have been met. It also seems useful to produce MOCs for the deep drilling fields, etc. It may also be useful to produce MOCs on, for instance, a nightly basis, reflecting that part of the sky for which coverage was obtained in that night. The LSST project
should engage in the work begun in 2018 on the development of standards and tools for *spatiotemporal* MOCs.

The tile resolution chosen for these MOCs should be fine enough to represent the dither pattern of the survey as well as the shape of the focal plane. Some testing should be done to determine a suitable scale.

The Project should produce a technical note, during the construction era, detailing the specific plans for creation of MOCs.

*Derived from requirements:*

OSS-REQ-0391: Data Product Conventions
OSS-REQ-0033: Survey Planning and Performance Monitoring

*Impacted by LCR(s):*

Updated per LCR-2008

1.4.18.6 *Export MOCs As FITS*

**ID:** DMS-REQ-0384 (Priority: 1b)

**Specification:** The Data Management system shall provide a means for exporting the LSST-generated MOCs in the FITS serialization form defined in the IVOA MOC Recommendation.

**Discussion:** The external endpoint for this should be designed to be conformant with relevant community practice and any IVOA standards that may emerge in this area.
Derived from requirements:
OSS-REQ-0391: Data Product Conventions

1.4.18.7 MOC Visualization

**ID:** DMS-REQ-0385 (Priority: 1b)

**Specification:** The LSST Science Platform shall support the visualization of the LSST-generated MOCs as well as other MOCs which satisfy the IVOA MOC Recommendation.

**Discussion:** We are considering the provision of services which allow computations based on MOCs, e.g., the use of a MOC from another mission or survey to define a query on the LSST data, but this is not ready for codification at this time.

Derived from requirements:
OSS-REQ-0061: Data Visualization
OSS-REQ-0033: Survey Planning and Performance Monitoring

**Impacted by LCR(s):**
Updated per LCR-2008

1.5 Calibration Data Products

1.5.1 Calibration Data Products

**ID:** DMS-REQ-0130 (Priority: 1a)

**Specification:** The DMS shall produce and archive Calibration Data Products that capture the signature of the telescope, camera and detector, including at least: Crosstalk correction
matrix, Bias and Dark correction frames, a set of monochromatic dome flats spanning the wavelength range, a synthetic broad-band flat per filter, and an illumination correction frame per filter.

Derived from requirements:
DMS-REQ-0076: Keep Science Data Archive
OSS-REQ-0129: Exposures (Level 1)
OSS-REQ-0194: Calibration Exposures Per Day
OSS-REQ-0271: Supported Image Types

1.5.2 Calibration Image Provenance

ID: DMS-REQ-0132 (Priority: 1a)

Specification: For each Calibration Production data product, DMS shall record: the list of input exposures and the range of dates over which they were obtained; the processing parameters; the calibration products used to derive it; and a set of metadata attributes including at least: the date of creation; the calibration image type (e.g. dome flat, superflat, bias, etc); the provenance of the processing software; and the instrument configuration including the filter in use, if applicable.

Derived from requirements:
DMS-REQ-0130: Calibration Data Products
OSS-REQ-0122: Provenance
OSS-REQ-0123: Reproducibility
1.5.3 Bad Pixel Map

**ID:** DMS-REQ-0059 (Priority: 1a)

**Specification:** The DMS shall produce on an as-needed basis a map of detector pixels that are affected by one or more pathologies, such as non-responsive pixels, charge traps, and hot pixels. The particular pathologies shall be bit-encoded in, at least, 32-bit pixel values, so that additional pathologies may also be recorded in down-stream processing software.

**Discussion:** The fraction of bad pixels is expected to be small. Therefore the Reference Map, while logically equivalent to an image, may be stored in a more compressible form.

**Derived from requirements:**
DMS-REQ-0058: Correct for Instrument Sensitivity Variation
OSS-REQ-0129: Exposures (Level 1)
OSS-REQ-0271: Supported Image Types

1.5.4 Bias Residual Image

**ID:** DMS-REQ-0060 (Priority: 1a)

**Specification:** The DMS shall construct on an as-needed basis an image that corrects for any temporally stable bias structure that remains after overscan correction. The Bias Residual shall be constructed from multiple, zero-second exposures where the overscan correction has been applied.
Derived from requirements:
DMS-REQ-0055: Correct for Camera Bias Structure
OSS-REQ-0271: Supported Image Types
OSS-REQ-0046: Calibration

1.5.5 Crosstalk Correction Matrix

ID: DMS-REQ-0061 (Priority: 1a)

Specification: The DMS shall, on an as-needed basis, determine from appropriate calibration data what fraction of the signal detected in any given amplifier on each sensor in the focal plane appears in any other amplifier, and shall record that fraction in a correction matrix. The applicability of the correction matrix shall be verified in production processing on science data.

Discussion: The frequency with which the Cross-talk Correction Matrix must be computed will be determined during Commissioning and monitored during operations.

Derived from requirements:
OSS-REQ-0349: Data Release Production Crosstalk Correction
OSS-REQ-0329: Crosstalk Accuracy
OSS-REQ-0330: Crosstalk Measureability

Impacted by LCR(s):
Updated per LCR-1923
1.5.6 Dark Current Correction Frame

**ID:** DMS-REQ-0282 (Priority: 1a)

**Specification:** The DMS shall produce on an as-needed basis a dark current correction image, which is constructed from multiple, closed-shutter exposures of appropriate duration. The effectiveness of the Dark Correction shall be verified in production processing on science data.

**Discussion:** The need for a dark current correction will have to be quantified during Commissioning. Collecting closed-dome dark exposures may be deemed necessary to monitor the health of the detectors, even if not used in calibration processing.

*Derived from requirements:*
- OSS-REQ-0271: Supported Image Types
- OSS-REQ-0046: Calibration

1.5.7 Monochromatic Flatfield Data Cube

**ID:** DMS-REQ-0063 (Priority: 1b)

**Specification:** The DMS shall produce on an as-needed basis an image that corrects for the color-dependent, pixel-to-pixel non-uniformity in the detector response. The images in the cube shall be constructed from exposures at multiple wavelengths of a uniformly illuminated source. The effectiveness of the flat-field shall be verified in production processing on science data.
Discussion: Monochromatic flat-fields are expected to be produced no more frequently than monthly, owing to the time required to obtain the exposures.

Derived from requirements:
DMS-REQ-0058: Correct for Instrument Sensitivity Variation
DMS-REQ-0057: Correct for Detector Fringing
OSS-REQ-0271: Supported Image Types
OSS-REQ-0046: Calibration

1.5.8 Illumination Correction Frame

ID: DMS-REQ-0062 (Priority: 1b)

Specification: The DMS shall produce on an as-needed basis an image that corrects for the non-uniform illumination of the flat-field calibration apparatus on the focal plane. The effectiveness of the Illumination Correction shall be verified in production processing on science data.

Discussion: The Illumination correction is anticipated to be quite stable. Updates to the correction should be no more frequent than monthly.

Derived from requirements:
DMS-REQ-0058: Correct for Instrument Sensitivity Variation
OSS-REQ-0271: Supported Image Types
OSS-REQ-0046: Calibration
1.5.9 Fringe Correction Frame

**ID:** DMS-REQ-0283 (Priority: 1b)

**Specification:** The DMS shall produce on an as-needed basis an image that corrects for detector fringing. The effectiveness of the Fringe Correction shall be verified in production processing on science data.

**Discussion:** Fringing is likely to affect only the reddest filters, where the CCD substrate becomes semi-transparent to incident light.

*Derived from requirements:*
- OSS-REQ-0271: Supported Image Types
- OSS-REQ-0046: Calibration

1.6 Special Programs

1.6.1 Processing of Data From Special Programs

**ID:** DMS-REQ-0320 (Priority: 2)

**Specification:** It shall be possible for special programs to trigger their own data processing recipes, during the night instead of the nightly Alert Processing (but the recipes may still issue Alerts), or on alternative timescales.

**Discussion:** LSST will provide these recipes for processing Special Programs data when possible, which includes cases where DM can run original or reconfigured versions of existing
pipelines, and excludes cases where the development of new algorithms, or the allocation of significant additional computational resources, are required. An example of an alternative timescale is a nightly trigger to coadd all the deep-drilling field images. Decisions about which recipes are applied to which Special Programs will be made by the Operations team, after consideration of the scientific goals, computational resources, and data rights policy.

_Derived from requirements:_

OSS-REQ-0392: Data Products Handling for Special Programs

_Impacted by LCR(s):_

Updated per LCR-2265

### 1.6.2 Prompt/DR Processing of Data from Special Programs

**ID:** DMS-REQ-0397 (Priority: 2)

**Specification:** It shall be possible for special programs data to be processed with the prompt- and/or annual-release pipelines alongside data from the main survey.

**Discussion:** The data from Special Programs should only be included in the prompt- and/or annual-release processing along with data from the wide-fast-deep main survey when it is (a) possible for DM to do so without additional effort and (b) beneficial to the LSST’s main science objectives. Decisions about which data are included in the Prompt/DR processing pipelines are applied to which Special Programs will be made by the Operations team, after consideration of the scientific goals, computational resources, and data rights policy.

This document is under change control. Its contents may not be changed, altered or their provisions waived without approval via the Rubin Observatory change control process.
Derived from requirements:

OSS-REQ-0392: Data Products Handling for Special Programs

Impacted by LCR(s):

Updated per LCR-2265

1.6.3 Level 1 Processing of Special Programs Data

ID: DMS-REQ-0321 (Priority: 2)

Specification: All Level 1 processing from special programs shall be completed before data arrives from the following night's observations.

Discussion: Only Special Programs data that can be incorporated into the prompt pipeline (i.e., standard visit images, or non-standard visit images that can be shown to result in quality DIA products), will be processed with the prompt pipeline and contribute to the Alert Stream.

Derived from requirements:

OSS-REQ-0392: Data Products Handling for Special Programs

1.6.4 Constraints on Level 1 Special Program Products Generation

ID: DMS-REQ-0344 (Priority: 2)

Specification: The publishing of Level 1 data products from Special Programs shall be subject to the same performance requirements of the standard Level 1 system. In particular
**L1PublicT** and **OTT1**.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time from the acquisition of science data to the release of associated Level 1 Data Products (except alerts)</td>
<td>24</td>
<td>hour</td>
<td>L1PublicT</td>
</tr>
<tr>
<td>The latency of reporting optical transients following the completion of readout of the last image of a visit</td>
<td>1</td>
<td>minute</td>
<td>OTT1</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0392: Data Products Handling for Special Programs

### 1.6.5 Special Programs Database

**ID:** DMS-REQ-0322 (Priority: 1b)

**Specification:** Data products for special programs shall be stored in databases that are distinct from those used to store standard Level 1 and Level 2 data products. It shall be possible for these databases to be federated with the Level 1 and Level 2 databases to allow cross-queries and joins.
2 Productions

2.1 General Considerations

2.1.1 Query Repeatability

ID: DMS-REQ-0291 (Priority: 1b)

Specification: The DMS shall ensure that any query executed at a particular point in time against any DMS delivered database shall be repeatable at a later date, and produce results that are either identical or include additional results (owing to updates from Level-1 processing).

Discussion: It would be desirable to have the ability to "save" a query such that the date or data release would be included explicitly. Additionally, the ability to associate this query with a DOI would allow queries to be shared and included in scientific papers without requiring a large copy and paste.

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

2.1.2 Uniqueness of IDs Across Data Releases

ID: DMS-REQ-0292 (Priority: 1a)

Specification: To reduce the likelihood for confusion, all IDs shall be unique across
databases and database versions, other than those corresponding to uniquely identifiable entities (i.e., IDs of exposures).

**Discussion:** For example, DR4 and DR5 (or any other) release will share no identical Object, Source, DIAObject or DIASource IDs.

*Derived from requirements:*
OSS-REQ-0137: Catalogs (Level 2)
OSS-REQ-0130: Catalogs (Level 1)

1.3 **Selection of Datasets**

**ID:** DMS-REQ-0293 (Priority: 1a)

**Specification:** A Dataset may consist of one or more pixel images, a set of records in a file or database, or any other grouping of data that are processed or produced as a logical unit. The DMS shall be able to identify and retrieve complete, consistent datasets for processing.

**Discussion:** Logical groupings might be pairs of Exposures in a Visit, along with supporting metadata and provenance information, or might be groupings defined in the context of Level-3 processing.

*Derived from requirements:*
OSS-REQ-0118: Consistency and Completeness
OSS-REQ-0176: Data Access
2.1.4 Processing of Datasets

**ID:** DMS-REQ-0294 (Priority: 1b)

**Specification:** The DMS shall process all requested datasets until either a successful result is recorded or a permanent failure is recognized. If any dataset is processed, in part or in whole, more than once, only one of the wholly processed results will be recorded for further processing.

**Discussion:** The criteria may be specified by DMS processing software, or by a scientist end-user for Level-3 production.

*Derived from requirements:*

- OSS-REQ-0117: Automated Production
- OSS-REQ-0118: Consistency and Completeness
- OSS-REQ-0119: Completeness
- OSS-REQ-0120: Consistency

2.1.5 Transparent Data Access

**ID:** DMS-REQ-0295 (Priority: 2)

**Specification:** The DMS shall provide an interface that allows retrieval by productions or science users of datasets from any Facility where they may reside without requiring reconfiguration.
Derived from requirements:
OSS-REQ-0176: Data Access

2.2 Alert Production

2.2.1 Level-1 Production Completeness

ID: DMS-REQ-0284 (Priority: 1b)

Specification: The DMS shall ensure that all images taken by the camera and marked for Level-1 processing are eventually retrieved, archived, and processed even in the event of connectivity failure between downstream Facilities.

Derived from requirements:
OSS-REQ-0052: Summit Data Buffer

2.2.2 Calibration Images Available Within Specified Time

ID: DMS-REQ-0131 (Priority: 2)

Specification: Calibration products from a group of up to \text{nCalExpProc} related exposures that should be processed together, shall be available from the DMS image archive within \text{calProcTime} of the end of the acquisition of images/data for that group.

Discussion: The motivation here is that calibration images will be needed at least 1 hour prior to the start of observing and this requirement allows the calibration observations to be planned accordingly.
**Data Management System (DMS) Requirements**

### Description

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time allowed to process ( n_{\text{CalExpProc}} ) calibration exposures</td>
<td>1200</td>
<td>second</td>
<td>calProcTime</td>
</tr>
<tr>
<td>and have them available within the DMS.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maximum number of calibration exposures that can be processed together</td>
<td>25</td>
<td>integer</td>
<td>nCalExpProc</td>
</tr>
<tr>
<td>within time ( \text{calProcTime} ).</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Derived from requirements:**

DMS-REQ-0130: Calibration Data Products  
OSS-REQ-0021: Base Site  
OSS-REQ-0046: Calibration  
OSS-REQ-0194: Calibration Exposures Per Day

### 2.2.3 Transient Alert Distribution

**ID:** DMS-REQ-0002 (Priority: 1b)

**Specification:** Identified transient events shall be made available to end-users in the form of alerts, which shall be published to community alert distribution networks using community-standard protocols, to be determined during the LSST construction phase as community standards evolve.
Derived from requirements:

OSS-REQ-0127: Level 1 Data Product Availability
OSS-REQ-0184: Transient Alert Publication

2.2.3.1 Alert Stream Distribution

ID: DMS-REQ-0391 (Priority: 2)

Specification: LSST shall be capable of supporting the transmission of at least \textit{numStreams} full alert streams out of the alert distribution system within OTT1.

Discussion: This requirement establishes the minimum capacity needed for timely transmission of alerts to community brokers.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The minimum number of full streams that can be transmitted out of the alert distribution system.</td>
<td>5</td>
<td>integer</td>
<td>numStreams</td>
</tr>
<tr>
<td>The latency of reporting optical transients following the completion of readout of the last image of a visit</td>
<td>1</td>
<td>minute</td>
<td>OTT1</td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0184: Transient Alert Publication

OSS-REQ-0127: Level 1 Data Product Availability

**Impacted by LCR(s):**

Added per LCR-1883

### 2.2.3.2 Alert Delay and Failure Tolerances

**ID:** DMS-REQ-0392 (Priority: 2)

**Specification:** The system shall reliably produce alerts for standard science visits read out in the camera [and specified to be analyzed by Data Management] such that no more than \( \text{sciVisitAlertDelay} \) per cent of visits will fail to have at least \( \text{OTR1} \) per cent of its alerts distributed via the LSST alert distribution system within \( \text{OTT1} \), and no more than \( \text{sciVisitAlertFailure} \) per cent of visits will fail to generate and distribute alerts (integrated over all stages of data handling)

**Discussion:** As with DMS-REQ-0004, this specification applies to visits which should have resulted in fewer than \( nAlertVisitPeak \).

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The latency of reporting optical transients following the completion of</td>
<td>1</td>
<td>minute</td>
<td>OTT1</td>
</tr>
</tbody>
</table>
The instantaneous peak number of alerts per standard visit. 40000 integer nAlertVisitPeak

Maximum fraction of visits for which alerts are not generated or distributed. 0.1 percent sciVisitAlertFailure

Fraction of detectable alerts for which an alert is actually transmitted within latency OTT1 (see LSR-REQ-0101). 98 percent OTR1

Maximum fraction of science visits with less than OTR1 percent of the alerts distributed within OTT1. 1 percent sciVisitAlertDelay

Derived from requirements:
OSS-REQ-0112: Science Visit Alert Generation Reliability

Impacted by LCR(s):
Added per LCR-1883

2.2.3.3 Performance Requirements for Transient Alert Distribution

ID: DMS-REQ-0393 (Priority: 2)

Specification: The system shall be able to identify and distribute an average of at least
\textbf{nAlertVisitAvg} alerts per standard visit during a given night, and at least \textbf{nAlertVisitPeak} for a single standard visit.

**Specification:** Performance shall degrade gracefully beyond \textbf{nAlertVisitAvg}.

**Discussion:** The term 'degrade gracefully' means that visits with an excess of difference-image sources should not cause any DMS downtime; i.e., the system does not crash and is able to distribute alerts from that visit, potentially with greater latency.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The instantaneous peak number of alerts per standard visit.</td>
<td>40000</td>
<td>integer</td>
<td>nAlertVisitPeak</td>
</tr>
<tr>
<td>The nightly minimum average number of alerts per standard visit.</td>
<td>10000</td>
<td>integer</td>
<td>nAlertVisitAvg</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

LSR-REQ-0101: Data Processing for Single Visits and Transients

OSS-REQ-0193: Alerts per Visit

*Impacted by LCR(s):*

Added per LCR-1883

**2.2.4 Alert Filtering Service**

**ID:** DMS-REQ-0342 (Priority: 2)
**Specification:** A basic, limited capacity, alert filtering service shall be provided that can be given user defined filters to reduce the alert stream to manageable levels.

*Derived from requirements:*
LSR-REQ-0025: Transient Filtering

### 2.2.4.1 Pre-defined alert filters

**ID:** DMS-REQ-0348 (Priority: 2)

**Specification:** Users of the LSST Alert Filtering Service shall be able to use a predefined set of simple filters.

**Discussion:** See LSR-REQ-0026

*Derived from requirements:*
LSR-REQ-0026: Predefined Transient Filters

### 2.2.4.2 Performance Requirements for LSST Alert Filtering Service

**ID:** DMS-REQ-0343 (Priority: 2)

**Specification:** The LSST alert filtering service shall support `numBrokerUsers` simultaneous users with each user allocated a bandwidth capable of receiving the equivalent of `numBrokerAlerts` alerts per visit.
**Discussion:** The constraint on number of alerts is specified for the full VOEvent alert content, but could also be satisfied by all alerts being received with minimal alert content.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of full-sized alerts that can be received per visit per user.</td>
<td>20</td>
<td>integer</td>
<td>numBrokerAlerts</td>
</tr>
<tr>
<td>Supported number of simultaneous users connected to the LSST alert filtering system.</td>
<td>100</td>
<td>integer</td>
<td>numBrokerUsers</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
- OSS-REQ-0184: Transient Alert Publication
- OSS-REQ-0193: Alerts per Visit

### 2.2.5 Level 1 Source Association

**ID:** DMS-REQ-0285 (Priority: 1b)

**Specification:** The DMS shall associate clusters of DIASources detected on multiple visits taken at different times with either a DIAObject or an SSObject.

**Discussion:** The association will represent the underlying astrophysical phenomenon.
Derived from requirements:

OSS-REQ-0159: Level 1 Solar System Object Quality
OSS-REQ-0160: Level 1 Difference Source - Difference Object Association Quality
OSS-REQ-0130: Catalogs (Level 1)

2.2.6 SSOBJECT Precovery

ID: DMS-REQ-0286 (Priority: 2)

Specification: Upon identifying a new SSOBJECT, the DMS shall associate additional
DIAObjects that are consistent with the orbital parameters (precovery), and update DIAObject
entries so associated.

Derived from requirements:

OSS-REQ-0159: Level 1 Solar System Object Quality

2.2.7 DIASOURCE Precovery

ID: DMS-REQ-0287 (Priority: 1b)

Specification: For all DIASOURCES not associated with either DIAObjects or SSOBJECTs, the
DMS shall perform forced photometry at the location of the new source (precovery) on all
Difference Exposures obtained in the prior precoveryWindow, and make the results publicly
available within L1PublicT.

Discussion: The precoveryWindow is intended to satisfy the most common scientific use
cases (e.g., Supernovae), without placing an undue burden on the processing infrastructure. For reasons of practicality and efficiency, \textit{precoveryWindow} $\leq \text{l1CacheLifetime}$.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum look-back time for precovery measurements on prior exposures.</td>
<td>30</td>
<td>day</td>
<td>precoveryWindow</td>
</tr>
<tr>
<td>Maximum time from the acquisition of science data to the release of associated Level 1 Data Products (except alerts)</td>
<td>24</td>
<td>hour</td>
<td>L1PublicT</td>
</tr>
<tr>
<td>Lifetime in the cache of un-archived Level-1 data products.</td>
<td>30</td>
<td>day</td>
<td>l1CacheLifetime</td>
</tr>
</tbody>
</table>

\textit{Derived from requirements:}

OSS-REQ-0130: Catalogs (Level 1)

\textbf{2.2.8 Use of External Orbit Catalogs}

\textbf{ID:} DMS-REQ-0288 (Priority: 2)

\textbf{Specification:} It shall be possible for DMS to make use of approved external catalogs and observations to improve the identification of SSOobjects, and therefore increase the purity of
the transient Alert stream in nightly processing.

*Derived from requirements:*
OSS-REQ-0159: Level 1 Solar System Object Quality

2.2.9  **Solar System Objects Available Within Specified Time**

**ID:** DMS-REQ-0089 (Priority: 1b)

**Specification:** Observed Solar System objects and associated metadata shall be available for public access in the DMS science data archive within time $L_{1PublicT}$ of their generation by the DMS.

*Derived from requirements:*
DMS-REQ-0004: Nightly Data Accessible Within Specified Time
DMS-REQ-0086: Produce Orbit Catalog
OSS-REQ-0127: Level 1 Data Product Availability

*Impacted by LCR(s):*
Updated per LCR-2376

2.2.10  **Generate Data Quality Report Within Specified Time**

**ID:** DMS-REQ-0096 (Priority: 1a)

**Specification:** The DMS shall generate a nightly Data Quality Report within time
**dqReportComplTime** in both human-readable and machine-readable forms.

**Discussion:** The Report must be timely in order to evaluate whether changes to hardware, software, or procedures are needed for the following night's observing.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latency for producing Level 1 Data Quality Report.</td>
<td>4</td>
<td>hour</td>
<td>dqReportComplTime</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0131: Nightly Summary Products

### 2.2.11 Generate DMS Performance Report Within Specified Time

**ID:** DMS-REQ-0098 (Priority: 1b)

**Specification:** The DMS shall generate a nightly DMS Performance Report within time **perfReportComplTime** in both human-readable and machine-readable forms.

**Discussion:** The Report must be timely in order to evaluate whether changes to hardware, software, or procedures are needed for the following night's observing.
<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latency for producing Level 1 DMS Performance Report.</td>
<td>4</td>
<td>hour</td>
<td>perfReportComplTime</td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0131: Nightly Summary Products

2.2.12 Generate Calibration Report Within Specified Time

ID: DMS-REQ-0100 (Priority: 1b)


Discussion: The Report must be timely in order to evaluate whether changes to hardware, software, or procedures are needed for the following night's observing.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Latency for producing Level 1 Calibration Report.</td>
<td>4</td>
<td>hour</td>
<td>calibReportComplTime</td>
</tr>
</tbody>
</table>
Derived from requirements:
OSS-REQ-0131: Nightly Summary Products

2.3 Calibration Production

2.3.1 Calibration Production Processing

ID: DMS-REQ-0289 (Priority: 1a)

**Specification:** The DMS shall be capable of producing calibration data products on an as-needed basis, consistent with monitoring the health and performance of the instrument, the availability of raw calibration exposures, the temporal stability of the calibrations, and of the SRD requirements for calibration accuracy.

Derived from requirements:
OSS-REQ-0170: Calibration Data
OSS-REQ-0004: The Archive Facility

2.4 Data Release Production

2.4.1 (Descoped) - Timely Publication of Level 2 Data Releases

ID: DMS-REQ-0006 (Priority: 1b)

**Specification:** The DMS shall make available to end-users all Level 2 data products as soon as possible following the execution of the Data Release Production and the verification of science data quality.

Derived from requirements:
DMS-REQ-0005: Produce Data Releases
OSS-REQ-0134: Level 2 Data Product Availability

Impacted by LCR(s):
Descoped per LCR-962

2.4.2 Associating Objects across data releases

ID: DMS-REQ-0350 (Priority: 2)

Specification: It shall be possible to associate an Object in one data release to the most likely match in the Object table from another data release. This shall be possible without the previous data releases being online.

Discussion: This could be done with a database table mapping every Object in one data release to the matched Object in every other data release.

2.5 Level 3 Production

2.5.1 Access Controls of Level 3 Data Products

ID: DMS-REQ-0340 (Priority: 2)

Specification: All Level 3 data products shall be configured to have the ability to have access restricted to the owner, a list of people, a named group, or be completely public.

Discussion: These features are supported by VOSpace.
Derived from requirements:
OSS-REQ-0142: Access
OSS-REQ-0176: Data Access
OSS-REQ-0187: Information Security

2.5.2 Level 3 Data Import

**ID:** DMS-REQ-0290 (Priority: 2)

**Specification:** The DMS shall be able to ingest tables from common file formats (e.g. FITS tables, CSV files with supporting metadata) to facilitate the loading of external catalogs and the production of Level-3 data products.

Derived from requirements:
OSS-REQ-0140: Production

2.5.3 Level 3 Resource Allocation Mechanism

**ID:** DMS-REQ-0119 (Priority: 2)

**Specification:** The DMS shall provide a resource allocation mechanism for the DACs that allows the prioritization and allocation of the resources defined in DMS-REQ-0396 to a variety of Level 3 processing and storage activities based on user identity and group membership.

**Discussion:** It is assumed that the DAC Level 3 processing resources will likely be oversubscribed, making this necessary. This technical mechanism is intended to be used to
implement the decisions made by an anticipated administrative mechanism in the operations organization, such as an allocation committee.

*Derived from requirements:*
OSS-REQ-0143: Resource Allocation

*Impacted by LCR(s):*
Updated per LCR-2243

### 2.5.4 Level 3 Data Product Self Consistency

**ID:** DMS-REQ-0120 (Priority: 2)

**Specification:** The DMS shall provide a means for ensuring that users' Level 3 processing tasks can be carried out on self-consistent inputs - i.e., catalogs, images, metadata, calibrations, camera configuration data, etc., that match each other and all arise from consistent Level 1 and Level 2 processings.

*Derived from requirements:*
OSS-REQ-0120: Consistency
OSS-REQ-0118: Consistency and Completeness

### 2.5.5 Provenance for Level 3 processing at DACs

**ID:** DMS-REQ-0121 (Priority: 2)
**Specification:** The DMS shall provide a means for recording provenance information for Level 3 processing that is performed at DACs, covering at least all the DMS-provided inputs to the processing (e.g., catalog data used as inputs, dataset metadata, calibrations and camera data from the EFD).

**Discussion:** The DMS should also provide an optional means for Level 3 processing users at DACs to maintain basic provenance information on their own inputs to a processing task, such as code or additional calibration data. **Rationale:** the DMS should facilitate Level 3 processing users in being able to carry out their work in a reproducible way.

*Derived from requirements:*
OSS-REQ-0122: Provenance

### 2.5.6 Software framework for Level 3 catalog processing

**ID:** DMS-REQ-0125 (Priority: 2)

**Specification:** The DMS shall provide a software framework that facilitates Level 3 processing of catalogs. This framework shall provide a means for applying user-provided processing to catalog data, including measuring and ensuring the completeness of the application - i.e., that the specified processing was applied to all of, and only, the entire contents of the desired catalog(s).

*Derived from requirements:*
DMS-REQ-0120: Level 3 Data Product Self Consistency
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0122: Provenance

2.5.7 Software framework for Level 3 image processing

**ID:** DMS-REQ-0128 (Priority: 2)

**Specification:** The DMS shall provide a software framework that facilitates Level 3 processing of image data. This framework shall provide a means for applying user-provided processing to image data, including measuring and ensuring the completeness of the application - i.e., that the specified processing was applied to all of, and only, the entire contents of the desired dataset.

_Derived from requirements:_
- DMS-REQ-0120: Level 3 Data Product Self Consistency
- OSS-REQ-0121: Open Source, Open Configuration
- OSS-REQ-0122: Provenance

3 Software

3.1 General Considerations

3.1.1 Software Architecture to Enable Community Re-Use

**ID:** DMS-REQ-0308 (Priority: 1b)

**Specification:** The DMS software architecture shall be designed to enable high throughput on high-performance compute platforms, while also enabling the use of science-specific...
algorithms by science users on commodity desktop compute platforms.

**Discussion:** The high data volume and short processing timeline for LSST Productions anticipates the use of high-performance compute infrastructure, while the need to make the science algorithms immediately applicable to science teams for Level-3 processing drives the need for easy interoperability with desktop compute environments.

*Derived from requirements:*
OSS-REQ-0121: Open Source, Open Configuration

### 3.1.2 Reproducibility

The following requirements define what it means for the LSST data management system to ensure that the results of data processing are reproducible.

#### 3.1.2.1 Provide Re-Run Tools

**ID:** DMS-REQ-0388 (Priority: 1b)

**Specification:** The Data Management System shall provide tools to re-run a data processing operation under the same conditions as a previous run of that operation, based on provenance data recorded by the system.

**Discussion:** The "conditions" include the LSST software, its configuration parameters, and support data such as calibration frames.

*Derived from requirements:*
OSS-REQ-0123: Reproducibility
OSS-REQ-0172: Provenance Archiving
OSS-REQ-0122: Provenance

### 3.1.2.2 Re-Runs on Similar Systems

**ID:** DMS-REQ-0389 (Priority: 1b)

**Specification:** A re-run based on provenance, if run on the same system or a system with identically configured hardware and system software, shall produce the same results (with the exception of provenance data or other execution records that depend on the wall-clock time or on variable system loads).

**Discussion:** "System software" refers to the substrate of operating systems, device drivers, language standard libraries, and the like, not to the higher-level software written by LSST or imported into the LSST code base; the latter are constrained by DMS-REQ-0388 to be the same for a provenance-based re-run.

**Derived from requirements:**
- OSS-REQ-0172: Provenance Archiving
- OSS-REQ-0123: Reproducibility
- OSS-REQ-0169: Data Products
- OSS-REQ-0122: Provenance
3.1.2.3 Re-Runs on Other Systems

**ID:** DMS-REQ-0390 (Priority: 1b)

**Specification:** A re-run based on provenance, if run on a different system (but whose configuration still meets established LSST requirements), shall produce results which are the same to the extent computationally feasible (with the exception of provenance data or other execution records that depend on the wall-clock time or on variable system loads).

**Discussion:** "To the extent computationally feasible" refers primarily to the possibility that different implementations of the IEEE floating-point standards may produce different results in the least significant figures, and that under some circumstances these variations can be amplified by algorithms and by choices made by optimizing compilers. It is expected that normal "best practices" for writing floating point code will be followed to minimize the effects of these hardware differences, but they cannot be avoided altogether.

*Derived from requirements:*
- OSS-REQ-0169: Data Products
- OSS-REQ-0172: Provenance Archiving
- OSS-REQ-0123: Reproducibility
- OSS-REQ-0122: Provenance

3.2 Applications Software

3.2.1 Simulated Data

**ID:** DMS-REQ-0009 (Priority: 1b)
**Specification:** The DMS shall provide the ability to inject artificial or simulated data into data products to assess the functional and temporal performance of the production processing software.

*Derived from requirements:*

- DMS-REQ-0007: Pipeline Infrastructure
- OSS-REQ-0351: Difference Source Spurious Probability Metric
- OSS-REQ-0353: Difference Source Spuriousness Threshold - Transients
- OSS-REQ-0354: Difference Source Spuriousness Threshold - MOPS

### 3.2.2 Pre-cursor, and Real Data

**ID:** DMS-REQ-0296 (Priority: 1a)

**Specification:** The DMS shall provide for the ability to process data from other electronic, pixel-oriented astronomical imaging cameras.

**Discussion:** A comparison of DMS products to that produced by similar systems for other cameras provides an essential validation of DMS algorithms and techniques.

### 3.2.3 Image Differencing

**ID:** DMS-REQ-0032 (Priority: 1b)

**Specification:** The DMS shall provide software to perform image differencing, generating Difference Exposures from the comparison of single exposures and/or coadded images.
**Derived from requirements:**
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0129: Exposures (Level 1)

### 3.2.4 Provide Source Detection Software

**ID:** DMS-REQ-0033 (Priority: 1a)

**Specification:** The DMS shall provide software for the detection of sources in a calibrated image, which may be a Difference Image or a Co-Add image.

**Derived from requirements:**
DMS-REQ-0080: Difference Sources Available within 24 hours
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0130: Catalogs (Level 1)
OSS-REQ-0137: Catalogs (Level 2)

### 3.2.5 Provide Calibrated Photometry

**ID:** DMS-REQ-0043 (Priority: 1a)

**Specification:** The DMS shall provide calibrated photometry in each observed passband for all measured entities (e.g., DIASources, Sources, Objects), measuring the AB magnitude of the equivalent flat-SED source, above the atmosphere. Fluxes shall be calculated for all measured entities.

**Discussion:** Note that the SED is only assumed to be flat within the passband of the
measurement.

Derived from requirements:
OSS-REQ-0137: Catalogs (Level 2)
OSS-REQ-0130: Catalogs (Level 1)
OSS-REQ-0275: Calibration Processing Performance Allocations

Impacted by LCR(s):
Updated per LCR-2378

3.2.6 Provide Astrometric Model

ID: DMS-REQ-0042 (Priority: 1b)

Specification: An astrometric model shall be provided for every Object and DIAObject which specifies at least the proper motion and parallax, and the estimated uncertainties on these quantities.

Derived from requirements:
OSS-REQ-0149: Level 1 Catalog Precision
OSS-REQ-0153: World Coordinate System Accuracy
OSS-REQ-0160: Level 1 Difference Source - Difference Object Association Quality
OSS-REQ-0162: Level 2 Catalog Accuracy
3.2.7  Provide Beam Projector Coordinate Calculation Software

**ID:** DMS-REQ-0351 (Priority: 1a)

**Specification:** The DMS shall provide software to represent the coordinate transformations relating the collimated beam projector position and telescope pupil position to the illumination position on the telescope optical elements and focal plane.

*Derived from requirements:*
OSS-REQ-0383: Beam Projector Coordinate Relationship

3.2.8  Enable a Range of Shape Measurement Approaches

**ID:** DMS-REQ-0052 (Priority: 1b)

**Specification:** The DMS shall provide for the use of a variety of shape models on multiple kinds of input data to measure sources: measurement on coadds; measurement on coadds using information (e.g., PSFs) extracted from the individual exposures; measurement based on all the information from the individual Exposures simultaneously.

**Discussion:** The most appropriate measurement model to apply depends upon the nature of the composite source.

*Derived from requirements:*
OSS-REQ-0137: Catalogs (Level 2)
3.2.9 Provide User Interface Services

**ID:** DMS-REQ-0160 (Priority: 1b)

**Specification:** The DMS shall provide software for User Interface Services, including services to: browse LSST data products through astronomical views or visualizations; create and serve "best" images of selectable regions of the sky; resample and re-project images, and visualize catalog content.

*Derived from requirements:*
OSS-REQ-0057: Image Visualization

3.3 Middleware Software

3.3.1 DMS Initialization Component

**ID:** DMS-REQ-0297 (Priority: 1a)

**Specification:** The DMS shall contain a component that, at each Center, can initialize the DM Subsystem into a well-defined safe state when powered up.

**Discussion:** A safe state is one that does not permit the corruption or loss of previously archived data, nor of sending spurious information over any interface.

*Derived from requirements:*
OSS-REQ-0041: Subsystem Activation
OSS-REQ-0307: Subsystem Initialization
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0122: Provenance

3.3.2  Provide Data Access Services

ID: DMS-REQ-0155 (Priority: 1a)

(This is a composite requirement in the SysML model, which simply aggregates its children.)

Derived from requirements:
OSS-REQ-0176: Data Access

3.3.2.1  Data Product Ingest

ID: DMS-REQ-0299 (Priority: 1a)

Specification: The DMS shall provide software to ingest data products into the Science Data Archive.

Derived from requirements:
OSS-REQ-0141: Storage
OSS-REQ-0004: The Archive Facility

3.3.2.2  Data Product and Raw Data Access

ID: DMS-REQ-0298 (Priority: 1a)
**Specification:** The DMS shall provide software for Data Access Services to list and retrieve image, file, and catalog data products (including raw telescope images and calibration data), their associated metadata, their provenance, or any combination thereof, independent of their actual storage location.

*Derived from requirements:*
OSS-REQ-0176: Data Access

### 3.3.2.3 **Bulk Download Service**

**ID:** DMS-REQ-0300 (Priority: 1b)

**Specification:** The DMS shall provide software to enable bulk download of data products and raw data, subject to network bandwidth.

**Discussion:** This includes bulk download of older data releases.

*Derived from requirements:*
OSS-REQ-0178: Data Distribution

### 3.3.3 **Provide Image Access Services**

**ID:** DMS-REQ-0065 (Priority: 1b)

**Specification:** The DMS shall provide a service for Image Access through community data access protocols, to support programmatic search and retrieval of images or image cut-outs.
The service shall support one or more community standard formats, including the LSST pipeline input format.

**Discussion:** At least the FITS image format will be supported though an IVOA-standard service such as SIAP. Other image formats such as JPG may be more compatible with education/public outreach needs.

*Derived from requirements:*
OSS-REQ-0180: Data Products Query and Download Availability
OSS-REQ-0181: Data Products Query and Download Infrastructure
OSS-REQ-0176: Data Access

### 3.3.4 Control of Level-1 Production

**ID:** DMS-REQ-0301 (Priority: 1b)

**Specification:** The DMS shall contain a component to control all Level-1 Data Product production.

**Discussion:** This specifically addresses the need to control the Alert Production across all DMS facilities.

*Derived from requirements:*
OSS-REQ-0044: Standard Operating States
3.3.5  Provide Pipeline Execution Services

ID: DMS-REQ-0156 (Priority: 1a)

(This is a composite requirement in the SysML model, which simply aggregates its children.)

Derived from requirements:
OSS-REQ-0037: Observatory Control System Definition
OSS-REQ-0117: Automated Production

3.3.5.1  Production Orchestration

ID: DMS-REQ-0302 (Priority: 1a)

Specification: The DMS shall provide software to orchestrate execution of productions, including deploying pipelines on a computing platform.

Derived from requirements:
OSS-REQ-0004: The Archive Facility
OSS-REQ-0038: Scope of Control
OSS-REQ-0117: Automated Production

3.3.5.2  Production Monitoring

ID: DMS-REQ-0303 (Priority: 1a)
**Specification:** The DMS shall provide software to monitor execution of pipelines in real time.

*Derived from requirements:*

OSS-REQ-0004: The Archive Facility
OSS-REQ-0038: Scope of Control
OSS-REQ-0034: System Control

### 3.3.5.3 Production Fault Tolerance

**ID:** DMS-REQ-0304 (Priority: 1a)

**Specification:** The DMS shall provide software to detect faults in pipeline execution and recover when possible.

*Derived from requirements:*

OSS-REQ-0117: Automated Production

### 3.3.6 Provide Pipeline Construction Services

**ID:** DMS-REQ-0158 (Priority: 1a)

(This is a composite requirement in the SysML model, which simply aggregates its children.)

#### 3.3.6.1 Task Configuration

**ID:** DMS-REQ-0306 (Priority: 1a)
**Specification:** The DMS shall provide software to define, override components of, and verify the suitability of the configuration for a task.

*Derived from requirements:*
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0122: Provenance

### 3.3.6.2 Task Specification

**ID:** DMS-REQ-0305 (Priority: 1a)

**Specification:** The DMS shall provide software to define (and redefine without recompilation) a pipeline task containing a science algorithm, which may in turn consist of the execution of other subtasks.

*Derived from requirements:*
OSS-REQ-0121: Open Source, Open Configuration
OSS-REQ-0122: Provenance

### 3.3.7 Unique Processing Coverage

**ID:** DMS-REQ-0307 (Priority: 2)

**Specification:** The DMS shall enable applications to process every record in a table meeting user-specified criteria exactly once.

**Commentary:** The "exactly once" constraint can be confusing to some readers and would
benefit from clarification in the discussion.

*Derived from requirements:*
OSS-REQ-0120: Consistency
OSS-REQ-0118: Consistency and Completeness

## 4 Facilities

### 4.1 Data Archive

#### 4.1.1 Science Data Archive

**ID:** DMS-REQ-0003 (Priority: 1a)

**Specification:** The DMS shall create an archive for all its public data products and the raw data necessary to reproduce them, scalable to the data from the full survey and all Data Releases.

**Discussion:** Access to the archive is treated separately. The wording "scalable" is used because the construction project is not required to provision the archive for the entire survey.

*Derived from requirements:*
OSS-REQ-0167: Data Archiving

*Impacted by LCR(s):*
Added per LCR-2543
4.1.1 Ancillary Data Archiving

**ID:** DMS-REQ-0398 (Priority: 1a)

**Specification:** The Science Data Archive shall contain all necessary engineering and calibration data for the full understanding of the performance and operation of the Observatory.

*Impacted by LCR(s):*

Added per LCR-2543

4.1.2 Engineering & Facility Database Archive

**ID:** DMS-REQ-0102 (Priority: 1a)

**Specification:** Engineering and Facility data from the Observatory Control System and associated metadata shall be permanently archived by the DMS and available for public access within \texttt{L1PublicT} hours of their generation by the OCS.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time from the acquisition of science data to the release of associated Level 1 Data Products (except alerts)</td>
<td>24</td>
<td>hour</td>
<td>\texttt{L1PublicT}</td>
</tr>
</tbody>
</table>
Derived from requirements:
OSSE-REQ-0132: Engineering and Facility Database Archive
DMS-REQ-0398: Ancillary Data Archiving

Impacted by LCR(s):
Updated per LCR-2543

4.1.3 Archive Camera Test Data

ID: DMS-REQ-0372 (Priority: 1a)

Specification: The DMS shall be able to archive a designated subset of Camera test data and make it available in an environment matching the data backbone interfaces.

Discussion: This requirement describes a capability needed primarily in construction.

Impacted by LCR(s):
Updated per LCR-2543

4.1.4 Raw Data Archiving Reliability

ID: DMS-REQ-0309 (Priority: 1a)

Specification: The DMS system shall archive all data, including science, wavefront, and guider images and associated metadata, that are presented for archiving by up-stream systems, with a rate of permanent data loss or corruption not to exceed dataLossMax.
**Discussion:** Data "presented for archiving" means data that have been successfully transferred from upstream systems to DMS, and that are intended for permanent archiving. Data obtained for diagnostic and other limited-use engineering purposes are specifically excluded from this requirement.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum fraction of raw images that are permitted to be permanently lost or corrupted, including the loss or corruption of essential associated metadata, once acquired by the DMS.</td>
<td>1.0e-5</td>
<td>float</td>
<td>dataLossMax</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0111: Science Image Archiving Reliability

### 4.1.5 Archive Processing Provenance

**ID:** DMS-REQ-0386 (Priority: 1b)

**Specification:** The Data Management System shall archive all processing provenance associated with archived data products, including relevant data from other subsystems.

*Derived from requirements:*

OSS-REQ-0172: Provenance Archiving
4.1.6  Image Archive

**ID:** DMS-REQ-0066 (Priority: 1a)

**Specification:** All image Data Products produced by the DMS (Processed Science Exposures, Calibration Exposures, Coadded Exposures) shall either be archived, or be capable of being recreated on-demand from inputs and processing provenance.

*Derived from requirements:*
OSS-REQ-0409: Data Product Recreation
DMS-REQ-0003: Science Data Archive

*Impacted by LCR(s):*
Added per LCR-2543

4.1.7  Persisting Data Products

**ID:** DMS-REQ-0334 (Priority: 1b)

**Specification:** All per-band deep coadds shall be kept indefinitely and made available to users.

**Discussion:** This requirement is intended to list all the derived image data products that must be archived and available for download rather than regenerated on demand. For example, in the latter category, DMS-REQ-0069 indicates in the Discussion that Processed Visit Images are not archived, and DMS-REQ-0010 indicates in the Discussion that Difference Exposures are
not archived. Several categories of coadds are also not expected to be archived. NB: DMS-REQ-0346 states that the raw data shall be preserved and made available for access.

*Derived from requirements:*
OSS-REQ-0136: Co-added Exposures

*Impacted by LCR(s):*
Updated per LCR-2543

### 4.1.8 Un-Archived Data Product Cache

**ID:** DMS-REQ-0310 (Priority: 1b)

**Specification:** The DMS shall provide low-latency storage for un-archived data products of at least \( l1CacheLifetime \) to enable efficient precovery and other Level-1 production measurements.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lifetime in the cache of un-archived Level-1 data products.</td>
<td>30</td>
<td>day</td>
<td>( l1CacheLifetime )</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
OSS-REQ-0130: Catalogs (Level 1)
DMS-REQ-0287: DIASource Precovery
Impacted by LCR(s):
Updated per LCR-2543

4.1.9 Regenerate Un-archived Data Products (Software)

**ID:** DMS-REQ-0311 (Priority: 1b)

**Specification:** The DMS shall provide software to regenerate un-archived data products, based on archived inputs and provenance data, to within scientifically reasonable tolerances, and package it for convenient execution by users.

**Discussion:** Unarchived data products currently include Processed Visit Images for single visits, some Coadds, and Difference Images. Scientifically reasonable tolerances means well within the formal uncertainties of the data product, given the same production software, calibrations, and compute platform, all of which are expected to change (and improve) during the course of the survey.

**Derived from requirements:**
OSS-REQ-0129: Exposures (Level 1)
DMS-REQ-0066: Image Archive
OSS-REQ-0409: Data Product Recreation

Impacted by LCR(s):
Updated per LCR-2543
4.1.10 Regenerate Un-archived Data Products (Services)

**ID:** DMS-REQ-0399 (Priority: 1b)

**Specification:** The DMS shall provide IVOA standards based services for the on-demand recreation of unarchived Level 1 and Level 2 Data Products based on archived inputs and provenance data.

**Discussion:** This requirement is intended to mandate the use of relevant IVOA standards as of the date of its adoption, i.e., the end of 2020. As there is no specific high-level standard for the creation of on-demand data products of this nature, what is envisioned is the use of lower-level standards relevant across all such services, including the use of the UWS standard for the design of asynchronous services for long-running requests, and of the DALI and VOSI standards for service endpoints. This requirement is anticipated to be satisfied by building services around the software required by DMS-REQ-0311. The capacity of the services will be determined in the operations era based on the final decisions on which data products will be unarchived, and on user demand compared to other services.

*Derived from requirements:*
DMS-REQ-0066: Image Archive
OSS-REQ-0409: Data Product Recreation

*Impacted by LCR(s):*
Added per LCR-2543
4.1.11 Regenerate Data Products from Previous Data Releases

**ID:** DMS-REQ-0336 (Priority: 1b)

**Specification:** The DMS shall be able to regenerate data products from previous data releases to within scientifically reasonable tolerances.

**Discussion:** This is similar to DMS-REQ-0311, but covering prior data releases. The intent is for the software to be runnable in the same environment as was used for the original data release without the software having to be ported to a modern operating system.

*Derived from requirements:*
LSR-REQ-0049: Data Product Archiving

*Impacted by LCR(s):*
Updated per LCR-2543

4.1.12 Serve Archived Provenance

**ID:** DMS-REQ-0387 (Priority: 1b)

**Specification:** The Data Management System shall make the archived provenance data available to science users together with the associated science data products.

*Derived from requirements:*
OSS-REQ-0172: Provenance Archiving
4.1.13  Level 1 Data Product Access

ID: DMS-REQ-0312 (Priority: 1b)

**Specification:** The DMS shall maintain a "live" Level 1 Database for query by science users, updated as a result of Alert Production processing.

**Derived from requirements:**
OSS-REQ-0127: Level 1 Data Product Availability
OSS-REQ-0185: Transient Alert Query

4.1.14  Keep Historical Alert Archive

ID: DMS-REQ-0094 (Priority: 1b)

**Specification:** The DMS shall preserve and keep in an accessible state an alert archive with all issued alerts for a historical record and for false alert analysis.

**Derived from requirements:**
DMS-REQ-0092: Alert Attributes
OSS-REQ-0128: Alerts

4.1.15  Provide a Precovery Service

ID: DMS-REQ-0341 (Priority: 1b)

**Specification:** A "precovery service" shall be available to end-users to request precovery for a
provided sky location across all previous visits, making the results available within

\texttt{precoveryServiceElapsed} hours of the request and supporting at least

\texttt{precoveryServicePeakUsers} submissions per hour.

\textbf{Discussion:} This is forced photometry on difference images from each visit. This will include a
web interface and scriptable APIs.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time between submitting a request and receiving the results.</td>
<td>24</td>
<td>hour</td>
<td>\texttt{precoveryServiceElapsed}</td>
</tr>
<tr>
<td>Minimum number of precovery service connections to be supported per hour.</td>
<td>10</td>
<td>integer</td>
<td>\texttt{precoveryServicePeakUsers}</td>
</tr>
</tbody>
</table>

\textit{Derived from requirements:}

OSS-REQ-0126: Level 1 Data Products

\textit{Impacted by LCR(s):}

Updated per LCR-2543

\textbf{4.1.16 Level 2 and Reprocessed Level 1 Catalog Access}

\textbf{ID:} DMS-REQ-0313 (Priority: 1b)
**Specification:** The DMS shall maintain both the Level-2 catalog and the reprocessed Level-1 catalog from the most recent two Data Releases for query by science users, as well as versions of the most recent catalogs generated from Special Programs data.

**Discussion:** There is no requirement for older data releases to be queryable.

*Derived from requirements:*

OSS-REQ-0186: Access to Previous Data Releases

*Impacted by LCR(s):*

Updated per LCR-2543

### 4.1.17 Catalog Queries

**ID:** DMS-REQ-0075 (Priority: 1a)

**Specification:** The catalogs shall be queryable with a structured language, such as SQL.

**Discussion:** Queries are expected to be generated via Science User Interfaces, and software within and external to DMS, including VO clients. The queries may be translated to (and optimized for) the native query language of the DMS database server.

*Derived from requirements:*

DMS-REQ-0076: Keep Science Data Archive

OSS-REQ-0176: Data Access
4.1.18 Logging of catalog queries

**ID:** DMS-REQ-0345 (Priority: 2)

**Specification:** Every query of LSST databases shall be logged. The logging shall contain at least the query itself, the user who submitted the query, the date and time the query was submitted, the execution time of the query, and the number of rows returned. The query history shall be available to the user that made the query but shall otherwise be private and only accessible by administrators.

**Discussion:** The logs can be used for auditing in case of a dispute regarding data release timing. They can also be used by the data access team to learn the usage patterns of the system (such as the times of day/month with high load, or the most popular queries) and provide statistics for focusing on future developments and improvements of LSST. Whilst queries are private by default, in conjunction with DMS-REQ-0291, it would be desirable for a query to be published and associated with a DOI.

**Derived from requirements:**
OSS-REQ-0134: Level 2 Data Product Availability

4.1.19 Catalog Export Formats

**ID:** DMS-REQ-0078 (Priority: 1a)

**Specification:** The DMS catalog archive shall provide catalog data and associated metadata on request in community standard formats:
- Comma-separated ASCII text
- IVOA VOTable format, version 1.4 or later, supporting at least the XML-based TABLEDATA payload format
- FITS tables.

**Discussion:** The VOTable 1.4 standard is available at [http://www.ivoa.net/Documents/VOTable/20191021](http://www.ivoa.net/Documents/VOTable/20191021). It is likely that additional VOTable payload formats will be supported, including BINARY2. "Associated metadata" for catalogs should include catalog schema and temporal and spatial coordinate-system definitions. Full metadata will likely only be available in the VOTable format.

*Derived from requirements:*
DMS-REQ-0076: Keep Science Data Archive
OSS-REQ-0176: Data Access

*Impacted by LCR(s):*
Updated per LCR-2415

### 4.1.20 Maintain Archive Publicly Accessible

**ID:** DMS-REQ-0077 (Priority: 1b)

**Specification:** All releases of the DMS catalog archive shall be maintained and preserved in a publicly accessible state for the entire operational life of the LSST observatory.
**Discussion:** The scientific intent is satisfied by keeping data products from the current DRP release and the one prior available with low-latency, in a form readily queryable by the public. Earlier releases may be available from deep-store with potentially high latency, for bulk download by users.

*Derived from requirements:*
DMS-REQ-0076: Keep Science Data Archive
OSS-REQ-0186: Access to Previous Data Releases

### 4.1.21 Access to Previous Data Releases

**ID:** DMS-REQ-0363 (Priority: 3)

**Specification:** The LSST Project shall provide data access services for the current Level 1 data, the most recent \( n_{\text{DRMin}} \) Data Releases, and multiple older Data Releases.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of recent data releases</td>
<td>2</td>
<td>integer</td>
<td>( n_{\text{DRMin}} )</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
OSS-REQ-0186: Access to Previous Data Releases
4.1.22 Data Access Services

**ID:** DMS-REQ-0364 (Priority: 3)

**Specification:** The data access services shall be designed to permit, and their software implementation shall support, the service of at least $nDRTot$ Data Releases accumulated over the (find the actual survey-length parameter) $surveyYears$-year planned survey.

**Discussion:** It is an operations-era decision to choose the actual number of releases to be served, and to allocate hardware resources accordingly. The requirement is that the system delivered at the close of the MREFC construction period be capable of handling ten years of releases if the operations project chooses to allocate adequate hardware resources.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total number of data releases over the survey.</td>
<td>11</td>
<td>integer</td>
<td>$nDRTot$</td>
</tr>
<tr>
<td>Length of the survey in years</td>
<td>10</td>
<td>integer</td>
<td>$surveyYears$</td>
</tr>
</tbody>
</table>

Derived from requirements:

OSS-REQ-0396: Data Access Services

4.1.23 Operations Subsets

**ID:** DMS-REQ-0365 (Priority: 2)
**Specification:** The data access services shall be designed to permit the service of operations-designated subsets of the full content of the “older Data Releases” referred to in DMS-REQ-0363.

**Discussion:** This requirement, and the following one, are intended to give the operations project flexibility in, for example, serving only catalogs, and not images, from older releases.

*Derived from requirements:*
OSS-REQ-0398: Operations Subsets

### 4.1.24 Subsets Support

**ID:** DMS-REQ-0366 (Priority: 2)

**Specification:** The data access services shall be designed to support the service of operations-designated subsets of the content of the “older Data Releases” referred to in requirement DMS-REQ-0363 from high-latency media.

**Discussion:** This means that the “toolkit” of data access services should include elements that, for instance, allow users to understand that certain queries (e.g., for data on tape) may take much longer than for current data releases, and to monitor the status of such queries.

*Derived from requirements:*
OSS-REQ-0400: Subsets Support
4.1.25 Access Services Performance

**ID:** DMS-REQ-0367 (Priority: 2)

**Specification:** The data access services for the most recent nDRMin Data Releases shall meet the performance requirements set forth in OSS-REQ-0180 and OSS-REQ-0181.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of recent data releases</td>
<td>2</td>
<td>integer</td>
<td>nDRMin</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0394: Access Services Performance

4.1.26 Implementation Provisions

**ID:** DMS-REQ-0368 (Priority: 3)

**Specification:** Nothing in the design and software implementation of the data access services shall prevent the performance requirements set forth in OSS-REQ-0180 and OSS-REQ-0181 from being met for the “older Data Releases” referred to in DMS-REQ-0363, subject to the provision of sufficient computing and storage resources in the operations era.

**Discussion:** It is left to the operations project to set standards for the performance on older
releases, but they should not be limited by design choices made in the construction era. That is, the system must be scalable to handle full-performance service of all Data Releases, should the operations project so choose. This situation does not arise until, at the release of Data Release (\(n_{\text{DRMin}}+1\)), the operations project must decide on the level of service to be provided for Data Release 1.

This requirement may be verified by analysis, e.g., by expert review of the design of the data access services, as it is recognized that it may be very difficult to perform live performance measurements relevant to the scalability of the data access services across a decade.

While the system is required to be scalable to full performance, it is likely that, for the optimal allocation of limited operations-era resources, performance parameters such as the number of concurrently running queries or image requests may be reduced for products from older data releases.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of recent data releases</td>
<td>2</td>
<td>integer</td>
<td>(n_{\text{DRMin}})</td>
</tr>
</tbody>
</table>

*Derived from requirements:*


### 4.1.27 Evolution

**ID:** DMS-REQ-0369 (Priority: 1b)
**Specification:** The data access services shall be designed to accommodate evolution of the LSST data model from Data Release to Data Release.

*Derived from requirements:*
OSS-REQ-0395: Evolution

### 4.1.28 Older Release Behavior

**ID:** DMS-REQ-0370 (Priority: 3)

**Specification:** Apart from the flexibility provided by requirements DMS-REQ-0365, DMS-REQ-0366, DMS-REQ-0368, and DMS-REQ-0369, the qualitative behavior of the data access services on the “older Data Releases” defined in DMS-REQ-0363 shall match that for the most recent nDRMin Data Releases.

**Discussion:** Essentially, the data access services should present the same APIs and user interfaces for all Data Releases except where a difference is required by a change in the data model or, e.g., by changes in UI that may be required to provide an acceptable interface for high-latency data service.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of recent data releases</td>
<td>2</td>
<td>integer</td>
<td>nDRMin</td>
</tr>
</tbody>
</table>
OSS-REQ-0397: Older Release Behavior

4.1.29 Query Availability

**ID:** DMS-REQ-0371 (Priority: 3)

*(Goal)* A query (e.g., in ADQL) written against a particular Data Release SHOULD continue to be executable against the original Data Release for as long as it is available in the system, with few, if any, modifications.

**Discussion:** This is not a full “shall” requirement because there may be constraints imposed by, e.g., the evolution of security models, that do not permit all existing services to be retained unchanged indefinitely. The construction project should attempt to design interfaces that are resilient to reasonably anticipatable changes, and the operations project should attempt to preserve backwards compatibility where feasible.

Note that, in comparison, it clearly cannot be guaranteed that queries developed for earlier Data Releases will be usable unchanged against newer Data Releases (see also requirement OSS-REQ-0395). Users must anticipate that the evolution of the LSST pipelines will lead to changes in the Data Release schemas, though the Project will endeavor to avoid unnecessary changes.

*Derived from requirements:*

OSS-REQ-0401: Query Availability

4.2 Computational Infrastructure

4.2.1 Data Management Unscheduled Downtime

**ID:** DMS-REQ-0318 (Priority: 1b)
**Specification:** The Data Management subsystem shall be designed to facilitate unplanned repair activities expected not to exceed **DMDowntime** days per year.

**Discussion:** This requirement does not apply to DM's alert publication and other data processing and user-interaction functionality, but only to failures in DM that directly prevent the collection of survey data. The reference case would be a failure of communication or archiving that lasted longer than the capacity of the Summit buffer -- i.e., an 11-day outage would exceed the nominal buffer capacity by one day and therefore use up the proposed allocation.

This requirement does not invoke the need to verify by reliability analysis. Verification is by analysis that identifies likely hardware failures and identifies mitigations to minimize downtime caused by those failures.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unplanned downtime per year.</td>
<td>1</td>
<td>day</td>
<td>DMDowntime</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
OSS-REQ-0373: Unscheduled Downtime Subsystem Allocations

### 4.2.2 Optimization of Cost, Reliability and Availability in Order

**ID:** DMS-REQ-0161 (Priority: 1b)
**Specification:** Within a fixed cost envelope for the Data Management subsystem, the allocation of processing and storage facilities will optimize reliability over availability to end users.

4.2.3 **Compute Platform Heterogeneity**

**ID:** DMS-REQ-0314 (Priority: 1b)

**Specification:** At any given LSST computational facility the DMS shall be capable of operations on a heterogeneous cluster of machines. The hardware, operating system, and other machine parameters shall be limited to a project-approved set.

**Discussion:** The necessity of replacing hardware throughout the course of the survey essentially guarantees heterogeneity within a cluster.

*Derived from requirements:*

- OSS-REQ-0177: Data Access Environment
- OSS-REQ-0124: Software Development Standards

4.2.4 **Pipeline Throughput**

**ID:** DMS-REQ-0162 (Priority: 1b)

**Specification:** The infrastructure will be sized such that the net throughput of the data processing pipelines will permit a complete processing of a night’s observing data prior to the start of the next observing night, assuming no system outages.
Derived from requirements:
OSS-REQ-0127: Level 1 Data Product Availability
OSS-REQ-0020: Usable Observing Time

4.2.5 Pipeline Availability

ID: DMS-REQ-0008 (Priority: 1b)

Specification: Except in cases of major disaster, the DMS shall have no unscheduled outages of the DMS pipelines extending over a period greater than \texttt{productionMaxDowntime}. A major disaster is defined as a natural disaster or act of war (e.g. flood, fire, hostile acts) that compromises or threatens to compromise the health and integrity of the DMS physical facility, computing equipment, or operational personnel.

Discussion: This applies to active productions only. It is allowed for the Alert Production to be down for longer periods during observatory scheduled maintenance, and for the Data Release Production to be down during development and validation periods between productions.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum allowable outage of active DM production.</td>
<td>24</td>
<td>hour</td>
<td>\texttt{productionMaxDowntime}</td>
</tr>
</tbody>
</table>
4.2.6 Re-processing Capacity

ID: DMS-REQ-0163 (Priority: 1b)

**Specification:** The DMS shall provide Processing, Storage, and Network resources capable of executing the DMS Data Release Production over all pre-existing survey data in a time no greater than \textit{drProcessingPeriod}, without impacting observatory operations.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Duration of the Data Release Production, including quality validation.</td>
<td>1</td>
<td>year</td>
<td>\textit{drProcessingPeriod}</td>
</tr>
</tbody>
</table>

\textit{Derived from requirements:}

OSS-REQ-0134: Level 2 Data Product Availability

4.2.7 Temporary Storage for Communications Links

ID: DMS-REQ-0164 (Priority: 1b)

**Specification:** The infrastructure will provide for temporary storage for a minimum of \textit{tempStorageRelMTTR} of the mean time to repair of any communications network link at or before the source end of that link.
Derived from requirements:
DMS-REQ-0162: Pipeline Throughput

4.2.8 Infrastructure Sizing for "catching up"

ID: DMS-REQ-0165 (Priority: 1b)

Specification: The infrastructure will be sized such that after outages, "catch up" processing of the temporarily stored raw image data may occur at the rate of one night’s observing data processed per day, without interrupting the current day's observatory operations.

Derived from requirements:
DMS-REQ-0162: Pipeline Throughput
OSS-REQ-0050: Summit Power Grid Loss
OSS-REQ-0051: Summit-Base Connectivity Loss
OSS-REQ-0052: Summit Data Buffer

4.2.9 Incorporate Fault-Tolerance

ID: DMS-REQ-0166 (Priority: 1b)
**Specification:** The infrastructure will incorporate as fault-tolerance features to prevent loss of data in the event of hardware or software failure.

*Derived from requirements:*
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order

**4.2.10 Incorporate Autonomics**

**ID:** DMS-REQ-0167 (Priority: 2)

**Specification:** The infrastructure will incorporate sufficient capability for self-diagnostics and recovery to provide for continuation of processing in the event of partial hardware or software failures.

**Discussion:** It is understood that the system performance may degrade with increasing numbers of failures.

*Derived from requirements:*
DMS-REQ-0166: Incorporate Fault-Tolerance

**4.3 Summit Facility**

**4.3.1 Summit Facility Data Communications**

**ID:** DMS-REQ-0168 (Priority: 1a)

**Specification:** The DMS shall provide data communications infrastructure to accept science data and associated metadata read-outs, and the collection of ancillary and engineering
data, for transfer to the base facility.

*Derived from requirements:*
OSS-REQ-0002: The Summit Facility

### 4.3.2 Prefer Computing and Storage Down

**ID:** DMS-REQ-0170 (Priority: 1b)

**Specification:** The DMS computing and storage equipment will be preferentially located at a lower altitude Facility (Base or Archive Center) versus the Summit Facility due to lower support costs and fewer reliability issues. Therefore any processing that can be done in either location will be allocated to a lower altitude Facility.

*Derived from requirements:*
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order

### 4.3.3 DMS Communication with OCS

**ID:** DMS-REQ-0315 (Priority: 1a)

**Specification:** The DMS at the Base Site shall contain a component to accept control commands from and communicate with the OCS.

*Derived from requirements:*
OSS-REQ-0003: The Base Facility

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4.4  Summit to Base

4.4.1  Summit to Base Network

ID: DMS-REQ-0171 (Priority: 1a)

Specification: The DMS shall provide communications infrastructure between the Summit Facility and the Base Facility sufficient to carry scientific data and associated metadata for each image in no more than time $\text{summToBaseMaxTransferTime}$.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time interval to transfer a full Crosstalk Corrected Exposure and all related metadata from the Summit Facility to the Base facility.</td>
<td>2</td>
<td>second</td>
<td>$\text{summToBaseMaxTransferTime}$</td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0003: The Base Facility
OSS-REQ-0127: Level 1 Data Product Availability

4.4.2  Summit to Base Network Availability

ID: DMS-REQ-0172 (Priority: 1b)

Specification: The Summit to Base communications shall be highly available, with Mean Time Between Failures (MTBF) > $\text{summToBaseNetMTBF}$.
### Mean time between failures, measured over a 1-yr period.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean time between failures, measured over a 1-yr period.</td>
<td>90</td>
<td>day</td>
<td>summToBaseNetMTBF</td>
</tr>
</tbody>
</table>

**Derived from requirements:**

DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order

OSS-REQ-0373: Unscheduled Downtime Subsystem Allocations

### 4.4.3 Summit to Base Network Reliability

**ID:** DMS-REQ-0173 (Priority: 1b)

**Specification:** The Summit to Base communications shall be highly reliable, with Mean Time to Repair (MTTR) < `summToBaseNetMTTR`.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean time to repair, measured over a 1-yr period.</td>
<td>24</td>
<td>hour</td>
<td>summToBaseNetMTTR</td>
</tr>
</tbody>
</table>

**Derived from requirements:**

DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
OSS-REQ-0373: Unscheduled Downtime Subsystem Allocations

### 4.4.4 Summit to Base Network Secondary Link

**ID:** DMS-REQ-0174 (Priority: 1b)

**Specification:** The Summit to Base communications shall provide at least one secondary link or transport mechanism for minimal operations support in the event of extended outage. This link may include redundant fiber optics, microwaves, or transportable media. It shall be capable of transferring one night's worth of raw data in `summToBaseNet2TransMax` or less.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time to transfer one night of data via the network secondary link.</td>
<td>72</td>
<td>hour</td>
<td><code>summToBaseNet2TransMax</code></td>
</tr>
</tbody>
</table>

*Derived from requirements:*
- DMS-REQ-0172: Summit to Base Network Availability
- DMS-REQ-0173: Summit to Base Network Reliability
- OSS-REQ-0049: Degraded Operational States

### 4.4.5 Summit to Base Network Ownership and Operation

**ID:** DMS-REQ-0175 (Priority: 1b)
**Specification:** The Summit to Base communications link shall be owned and operated by LSST and/or the operations entity to ensure responsiveness of support.

*Derived from requirements:*
- DMS-REQ-0173: Summit to Base Network Reliability
- DMS-REQ-0172: Summit to Base Network Availability
- OSS-REQ-0036: Local Autonomous Administration of System Sites

### 4.5 Base Facility

#### 4.5.1 Base Facility Infrastructure

**ID:** DMS-REQ-0176 (Priority: 1a)

**Specification:** The Base Facility shall provide sufficient computing, storage, and network infrastructure to support buffering and forwarding of all raw and crosstalk-corrected image data to the Archive Facility, a complete copy of the Archive Facility data holdings, and compute facilities to support Commissioning activities.

**Discussion:** The Base Facility is co-located with the Chilean DAC, and also serves as a back-up for the Archive Center in the event of disaster.

*Derived from requirements:*
- OSS-REQ-0003: The Base Facility
4.5.2  (Descoped) Base Facility Temporary Storage

**ID:** DMS-REQ-0177 (Priority: 1b)

**Specification:** The Base Facility shall provide at least a time \( \text{minBaseDataStorage} \) (or half of that amount, redundantly) of raw data storage in the event of Base to Archive Center network outage.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Low-latency storage buffer capacity, expressed in units of data volume equivalent for a typical day's data collection.</td>
<td>14</td>
<td>day</td>
<td>( \text{minBaseDataStorage} )</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
- DMS-REQ-0164: Temporary Storage for Communications Links
- OSS-REQ-0053: Base Archive Connectivity Loss
- OSS-REQ-0054: Base Data Buffer

*Impacted by LCR(s):*
Descoped per LCR-1238

4.5.3  Base Facility Co-Location with Existing Facility

**ID:** DMS-REQ-0178 (Priority: 1b)
**Specification:** The Base Facility shall be co-located at an existing facility to leverage existing support and facility resources

**Derived from requirements:**
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
OSS-REQ-0006: Sites

### 4.5.4 Commissioning Cluster

**ID:** DMS-REQ-0316 (Priority: 1a)

**Specification:** The Base Facility shall include a compute cluster to be made available to the Systems Engineering group for use in commissioning. Data Management will not administer or otherwise maintain this cluster following hardware installation. The budget for this cluster shall be at least `budgetRelAlertProd` of the budget for Alert Production hardware.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Budget relative to the cost of the Alert Production system.</td>
<td>10</td>
<td>percent</td>
<td><code>budgetRelAlertProd</code></td>
</tr>
</tbody>
</table>

### 4.5.5 Base Wireless LAN (WiFi)

**ID:** DMS-REQ-0352 (Priority: 2)
**Specification:** The Base LAN shall provide minBaseWiFi Wireless LAN (WiFi) and Wireless Access Points in the Base Facility to support connectivity of individual user's computers to the network backbones.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum allowable outage of active DM production.</td>
<td>1000</td>
<td>megabit per second</td>
<td>minBaseWiFi</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0003: The Base Facility

### 4.6 Base to Archive

#### 4.6.1 Base to Archive Network

**ID:** DMS-REQ-0180 (Priority: 1b)

**Specification:** The DMS shall provide communications infrastructure between the Base Facility and the Archive Center sufficient to carry scientific data and associated metadata for each image in no more than time baseToArchiveMaxTransferTime.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time interval to transfer a full Crosstalk Corrected Exposure and all related metadata from the Base</td>
<td>5</td>
<td>second</td>
<td>baseToArchiveMaxTransferTime</td>
</tr>
</tbody>
</table>
Facility to the Archive Center.

Derived from requirements:
DMS-REQ-0162: Pipeline Throughput
OSS-REQ-0053: Base-Archive Connectivity Loss
OSS-REQ-0055: Base Updating from Archive

4.6.2 Base to Archive Network Availability

ID: DMS-REQ-0181 (Priority: 1b)

Specification: The Base to Archive communications shall be highly available, with MTBF > baseToArchNetMTBF.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean time between failures, measured over a 1-yr period.</td>
<td>180</td>
<td>day</td>
<td>baseToArchNetMTBF</td>
</tr>
</tbody>
</table>

Derived from requirements:
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
DMS-REQ-0162: Pipeline Throughput
OSS-REQ-0053: Base-Archive Connectivity Loss
4.6.3  Base to Archive Network Reliability

ID: DMS-REQ-0182 (Priority: 1b)

Specification: The Base to Archive communications shall be highly reliable, with \( \text{MTTR} < \text{baseToArchNetMTTR} \).

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean time to repair, measured over a 1-yr period.</td>
<td>48</td>
<td>hour</td>
<td>baseToArchNetMTTR</td>
</tr>
</tbody>
</table>

Derived from requirements:
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
OSS-REQ-0053: Base-Archive Connectivity Loss

4.6.4  Base to Archive Network Secondary Link

ID: DMS-REQ-0183 (Priority: 1b)

Specification: The Base to Archive communications shall provide a secondary link or transport mechanism (e.g. protected circuit) for operations support and "catch up" in the event of extended outage which is capable of transferring data at least the same rate as the required minimum capacity of the primary link.
4.7 Archive Center

4.7.1 Archive Center

**ID:** DMS-REQ-0185 (Priority: 1a)

**Specification:** The Archive Center shall provide computing, storage, and network infrastructure to support, simultaneously: nightly processing including image processing, detection, association, and Solar System processing, and the generation of all time-critical data products, i.e. alerts; the data release production, including Level-2 data product creation, permanent storage for all data products (with provenance), including federated Level-3 products; and serve data for replication to data centers and end user sites.

Derived from requirements:
DMS-REQ-0163: Re-processing Capacity
OSS-REQ-0004: The Archive Facility

Impacted by LCR(s): Updated per LCR-2166
4.7.2 Archive Center Disaster Recovery

**ID:** DMS-REQ-0186 (Priority: 1a)

**Specification:** The Archive Center shall provide disaster recovery support preventing loss of LSST data in the case of infrastructure or facility-threatening events. This support shall enable recovery of all LSST archived data from backed up sources, including Data Access Centers.

*Derived from requirements:*
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
OSS-REQ-0176: Data Access

4.7.3 Archive Center Co-Location with Existing Facility

**ID:** DMS-REQ-0187 (Priority: 1b)

**Specification:** The Archive Center shall be hosted at an existing NSF/DOE-funded supercomputing center.

*Derived from requirements:*
DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
OSS-REQ-0022: Archive Site
4.8 Archive to Data Access Center

4.8.1 Archive to Data Access Center Network

**ID:** DMS-REQ-0188 (Priority: 1b)

**Specification:** The DMS shall provide communications infrastructure between the Archive Center and Data Access Centers sufficient to carry scientific data and associated metadata in support of community and EPO access. Aggregate bandwidth for data transfers from the Archive Center to Data Centers shall be at least `archToDacBandwidth`.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aggregate bandwidth capacity for data transfers between the Archive and Data Access Centers.</td>
<td>10000</td>
<td>megabit per second</td>
<td><code>archToDacBandwidth</code></td>
</tr>
</tbody>
</table>

4.8.2 Archive to Data Access Center Network Availability

**ID:** DMS-REQ-0189 (Priority: 1b)

**Specification:** The Archive to Data Access Center communications shall be highly available, with MTBF > `archToDacNetMTBF`.
Data Management System (DMS) Requirements

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean Time Between Failures for data service between Archive and DACs,</td>
<td>180</td>
<td>day</td>
<td>archToDacNetMTBF</td>
</tr>
<tr>
<td>averaged over a one-year period.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Derived from requirements:*

DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order

### 4.8.3 Archive to Data Access Center Network Reliability

**ID:** DMS-REQ-0190 (Priority: 1b)

**Specification:** The Archive to Data Access Center communications shall be highly reliable, with $\text{MTTR} < \text{archToDacNetMTTR}$.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mean time to repair, measured over a 1-yr period.</td>
<td>48</td>
<td>hour</td>
<td>archToDacNetMTTR</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

DMS-REQ-0161: Optimization of Cost, Reliability and Availability in Order
4.8.4  Archive to Data Access Center Network Secondary Link

**ID:** DMS-REQ-0191 (Priority: 1b)

**Specification:** The Archive to Data Access Center communications shall provide secondary link or transport mechanism (e.g. protected circuit) for operations support and "catch up" in the event of extended outage.

*Derived from requirements:*
- DMS-REQ-0189: Archive to Data Access Center Network Availability
- DMS-REQ-0190: Archive to Data Access Center Network Reliability

### 4.9  Data Access Center

#### 4.9.1  Data Access Centers

**ID:** DMS-REQ-0193 (Priority: 1b)

**Specification:** The Data Access Centers shall provide computing, storage, and network infrastructure to support open access to LSST data products (with provenance) by end users.

*Derived from requirements:*
- OSS-REQ-0004: The Archive Facility

#### 4.9.2  Data Products Processing Infrastructure

**ID:** DMS-REQ-0396 (Priority: 2)

**Specification:** The Data Management System shall provide at least a fraction
**userComputingFraction** of its total capability for user-dedicated processing and user-dedicated storage, including for the generation of Level 3 data products.

**Discussion:** This allocation does not include the resources needed to support the expected load of queries against the catalog database.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fraction of total computing capacity dedicated to user-defined processing and storage</td>
<td>10</td>
<td>percent</td>
<td>userComputing Fraction</td>
</tr>
</tbody>
</table>

*Derived from requirements:*
OSS-REQ-0179: Data Products Processing Infrastructure

*Impacted by LCR(s):*
Added per LCR-2243

### 4.9.3 Data Access Center Simultaneous Connections

**ID:** DMS-REQ-0194 (Priority: 1b)

**Specification:** At least **dacMinConnections** simultaneous connections shall be supported at each Data Access Center.
### Description

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum simultaneous connections to end-users.</td>
<td>300</td>
<td>integer</td>
<td>dacMinConnections</td>
</tr>
</tbody>
</table>

#### 4.9.4 Access to catalogs for external Level 3 processing

**ID:** DMS-REQ-0122 (Priority: 2)

**Specification:** The DMS shall facilitate Level 3 catalog processing that may take place at external facilities outside the DACs. This will principally be by facilitating the export of catalogs and the provision of tools for maintaining and validating exported data.

**Derived from requirements:**
- OSS-REQ-0140: Production
- OSS-REQ-0180: Data Products Query and Download Availability

#### 4.9.5 Access to images for external Level 3 processing

**ID:** DMS-REQ-0126 (Priority: 2)

**Specification:** The DMS shall facilitate Level 3 image processing that may take place at external facilities outside the DACs. This will principally be by facilitating the export of image datasets and the provision of tools for maintaining and validating exported data.
Derived from requirements:

OSS-REQ-0140: Production
OSS-REQ-0180: Data Products Query and Download Availability

4.9.6 Access to input catalogs for DAC-based Level 3 processing

ID: DMS-REQ-0123 (Priority: 2)

Specification: The DMS shall provide access to all Level 1 and Level 2 catalog products through the LSST project's Data Access Centers, and any others that have been established and funded, for Level 3 processing that takes place at the DACs.

Derived from requirements:

OSS-REQ-0140: Production

4.9.7 Access to input images for DAC-based Level 3 processing

ID: DMS-REQ-0127 (Priority: 2)

Specification: The DMS shall provide access to all Level 1 and Level 2 image products through the LSST project's Data Access Centers, and any others that have been established and funded, for Level 3 processing that takes place at the DACs.

Derived from requirements:

OSS-REQ-0140: Production
4.9.8 Federation with external catalogs

**ID:** DMS-REQ-0124 (Priority: 2)

**Specification:** The DMS shall provide a means for federating Level 1, 2, and 3 catalogs with externally provided catalogs, for joint analysis. The DMS shall provide specifications for how external data must be provided in order for this to be achieved. The DMS shall strive to support community standards in this regard, including, but not limited to, virtual observatory facilities that may be available during the project lifetime.

*Derived from requirements:*
DMS-REQ-0125: Software framework for Level 3 catalog processing
OSS-REQ-0140: Production

4.9.9 Data Access Center Geographical Distribution

**ID:** DMS-REQ-0196 (Priority: 1b)

**Specification:** The Data Access Centers will be hosted at facilities selected in at least the U.S. and the observatory host country to permit widest possible access to LSST data with the fewest possible network hops.

*Derived from requirements:*
DMS-REQ-0193: Data Access Centers
OSS-REQ-0021: Base Site
OSS-REQ-0022: Archive Site
4.9.10  No Limit on Data Access Centers

**ID:** DMS-REQ-0197 (Priority: 2)

**Specification:** The number of Data Access Centers shall be limited only by available internal or external funding. No architectural constraints will be placed on the DMS that prohibit the addition of Data Access Centers at any time, subject to funding.

*Derived from requirements:*
- DMS-REQ-0193: Data Access Centers
- OSS-REQ-0021: Base Site
- OSS-REQ-0022: Archive Site

5  **Performance Metrics**

In this section we list the performance metrics for the Data Management System.

5.1  **Science Metrics**

5.1.1  **Calculation of Photometric Performance Metrics**

**ID:** DMS-REQ-0359 (Priority: 1a)

**Specification:** The DMS shall include software to enable the calculation of the photometric performance metrics defined in OSS-REQ-0387.

**Discussion:** The relevant metrics are listed in the table photometricPerformance below. The values in the tables are the target values for LSST but are not verified as part of this requirement.
<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>The RMS photometric repeatability of bright non-saturated unresolved point</td>
<td>7.5</td>
<td>millimagnitude</td>
<td>PA1uzy</td>
</tr>
<tr>
<td>sources in the u, z, and y filters.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>The maximum allowable fraction of sensors with <strong>PixFrac</strong> scientifically</td>
<td>15</td>
<td>percent</td>
<td>SensorFraction</td>
</tr>
<tr>
<td>unusable pixels.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>The maximum fraction of isolated non-saturated point source measurements</td>
<td>10</td>
<td>percent</td>
<td>PF1</td>
</tr>
<tr>
<td>exceeding the outlier limit.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accuracy of absolute band-to-band color zero-point for colors constructed</td>
<td>10</td>
<td>millimagnitude</td>
<td>PA5u</td>
</tr>
<tr>
<td>using the u-band.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Repeatability outlier limit for isolated bright non-saturated point sources</td>
<td>15</td>
<td>millimagnitude</td>
<td>PA2gri</td>
</tr>
<tr>
<td>in the g, r, and i filters.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accuracy of the transformation of the internal LSST photometry to a physical</td>
<td>10</td>
<td>millimagnitude</td>
<td>PA6</td>
</tr>
</tbody>
</table>

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<table>
<thead>
<tr>
<th>Requirement Description</th>
<th>Value</th>
<th>Unit</th>
<th>Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>RMS width of internal photometric zero-point (precision of system uniformity across the sky) in the u-band.</td>
<td>20</td>
<td>millimagnitudes</td>
<td>PA3u</td>
</tr>
<tr>
<td>The maximum local significance integrated over the PSF of imperfect crosstalk corrections.</td>
<td>3</td>
<td>sigma</td>
<td>Xtalk</td>
</tr>
<tr>
<td>Repeatability outlier limit for isolated bright non-saturated point sources in the u, z, and y filters.</td>
<td>22.5</td>
<td>millimagnitudes</td>
<td>PA2uzy</td>
</tr>
<tr>
<td>The RMS photometric repeatability of bright non-saturated unresolved point sources in the g, r, and i filters.</td>
<td>5</td>
<td>millimagnitudes</td>
<td>PA1gri</td>
</tr>
<tr>
<td>Fraction of zeropoint errors that can exceed the zero point error outlier limit.</td>
<td>10</td>
<td>percent</td>
<td>PF2</td>
</tr>
<tr>
<td>The maximum fraction of pixels scientifically unusable per sensor out</td>
<td>1</td>
<td>percent</td>
<td>PixFrac</td>
</tr>
</tbody>
</table>

This document is under change control. Its contents may not be changed, altered or their provisions waived without approval via the Rubin Observatory change control process.
<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
<th>Unit</th>
<th>Metric</th>
</tr>
</thead>
<tbody>
<tr>
<td>of the total allowable fraction of sensors meeting this performance.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>The maximum error in the precision of the sky brightness determination.</td>
<td>1</td>
<td>percent</td>
<td>SBPrec</td>
</tr>
<tr>
<td>RMS width of internal photometric zero-point (precision of system uniformity across the sky) for all bands except u-band.</td>
<td>10</td>
<td>millimagnitude</td>
<td>PA3</td>
</tr>
<tr>
<td>Percentage of image area that can have ghosts with surface brightness gradient amplitude of more than 1/3 of the sky noise over 1 arcsec.</td>
<td>1</td>
<td>percent</td>
<td>GhostAF</td>
</tr>
<tr>
<td>Accuracy of absolute band-to-band color zero-point for all colors constructed from any filter pair, excluding the u-band.</td>
<td>5</td>
<td>millimagnitude</td>
<td>PA5</td>
</tr>
<tr>
<td>Maximum RMS of the ratio of the error in integrated flux measurement between bright, isolated, resolved sources less than 10 arcsec in diameter</td>
<td>2</td>
<td>unitless</td>
<td>ResSource</td>
</tr>
</tbody>
</table>
and bright, isolated unresolved point sources.

| The zero point error outlier limit. | 15 | millimagnitude | PA4 |

Derived from requirements:
OSS-REQ-0387: Photometric Performance

Impacted by LCR(s):
Updated per LCR-2004

5.1.2 Calculation of Astrometric Performance Metrics

ID: DMS-REQ-0360 (Priority: 1a)

Specification: The DMS shall include software to enable the calculation of the astrometric performance metrics defined in OSS-REQ-0388.

Discussion: The relevant metrics are listed in the table below. The values in the tables are the target values for LSST but are not verified as part of this requirement.
<table>
<thead>
<tr>
<th>Requirement Description</th>
<th>Value 1</th>
<th>Value 2</th>
<th>Value 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Median relative astrometric measurement error on 20 arcminute scales.</td>
<td>10</td>
<td>milliarcsecond</td>
<td>AM2</td>
</tr>
<tr>
<td>The maximum fraction of relative astrometric measurements on 5 arcminute scales to exceed 5 arcminute outlier limit.</td>
<td>10</td>
<td>percent</td>
<td>AF1</td>
</tr>
<tr>
<td>Median relative astrometric measurement error on 5 arcminute scales shall be less than AM1.</td>
<td>10</td>
<td>milliarcsecond</td>
<td>AM1</td>
</tr>
<tr>
<td>Median error in absolute position for each axis, RA and DEC, shall be less than AA1.</td>
<td>50</td>
<td>milliarcsecond</td>
<td>AA1</td>
</tr>
<tr>
<td>20 arcminute outlier limit.</td>
<td>20</td>
<td>milliarcsecond</td>
<td>AD2</td>
</tr>
<tr>
<td>The color difference outlier limit for separations measured relative the r-band filter in any other filter.</td>
<td>20</td>
<td>milliarcsecond</td>
<td>AB2</td>
</tr>
<tr>
<td>Requirement Description</td>
<td>Max Limit</td>
<td>Unit</td>
<td>Code</td>
</tr>
<tr>
<td>----------------------------------------------------------------------------------------</td>
<td>-----------</td>
<td>---------------</td>
<td>------</td>
</tr>
<tr>
<td>5 arcminute outlier limit.</td>
<td>20</td>
<td>milliarcsecond</td>
<td>AD1</td>
</tr>
<tr>
<td>Median relative astrometric measurement error on 200 arcminute scales.</td>
<td>15</td>
<td>milliarcsecond</td>
<td>AM3</td>
</tr>
<tr>
<td>200 arcminute outlier limit.</td>
<td>30</td>
<td>milliarcsecond</td>
<td>AD3</td>
</tr>
<tr>
<td>The maximum fraction of relative astrometric measurements on 20 arcminute scales to exceed 20 arcminute outlier limit.</td>
<td>10</td>
<td>percent</td>
<td>AF2</td>
</tr>
<tr>
<td>Fraction of separations measured relative to the r-band that can exceed the color difference outlier limit.</td>
<td>10</td>
<td>percent</td>
<td>ABF1</td>
</tr>
<tr>
<td>RMS difference between separations measured in the r-band and those measured in any other filter.</td>
<td>10</td>
<td>milliarcsecond</td>
<td>AB1</td>
</tr>
<tr>
<td>Fraction of relative astrometric measurements on 200 arcminute</td>
<td>10</td>
<td>percent</td>
<td>AF3</td>
</tr>
</tbody>
</table>
scales to exceed 200 arcminute outlier limit.

**Derived from requirements:**

OSS-REQ-0388: Astrometric Performance

**Impacted by LCR(s):**

Updated per LCR-1915

### 5.1.3 Calculation of Ellipticity Correlations

**ID:** DMS-REQ-0362 (Priority: 1b)

**Specification:** The DMS shall include software to enable the calculation of the ellipticity correlations metrics defined in OSS-REQ-0403, OSS-REQ-0404, and OSS-REQ-0405.

**Discussion:** The relevant metrics are listed in the table below. The values in the tables are the target values for LSST but are not verified as part of this requirement.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum full-survey median for residual ellipticity correlations at scales greater than or equal to 5 arcmin.</td>
<td>1.0e-7</td>
<td>unitless (angular correlation)</td>
<td>TE2</td>
</tr>
</tbody>
</table>
### Maximum fraction of visit images that may exceed the TE3 or TE4 limits.

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
<th>Unit</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>TE3</td>
<td>15</td>
<td>percent</td>
<td>TEF</td>
</tr>
<tr>
<td>TE4</td>
<td>2.0e-7</td>
<td>unitless</td>
<td>TE4</td>
</tr>
</tbody>
</table>

### Per-image limit on the median residual ellipticity correlations at scales greater than or equal to 5 arcmin.

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
<th>Unit</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>TE4</td>
<td>2.0e-7</td>
<td>unitless</td>
<td>TE4</td>
</tr>
</tbody>
</table>

### Maximum full-survey median for residual ellipticity correlations at scales less than or equal to 1 arcmin.

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
<th>Unit</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>TE1</td>
<td>2.0e-5</td>
<td>unitless</td>
<td>TE1</td>
</tr>
</tbody>
</table>

### Per-image limit on the median residual ellipticity correlations at scales less than 5 arcmin.

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Value</th>
<th>Unit</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>TE3</td>
<td>4.0e-5</td>
<td>unitless</td>
<td>TE3</td>
</tr>
</tbody>
</table>

**Derived from requirements:**

- OSS-REQ-0403: Ellipticity Correlation Function Distribution per Image
- OSS-REQ-0404: Ellipticity Correlation Function Distribution for Full Survey (medians)
- OSS-REQ-0405: Ellipticity Correlation Function Distribution for Full Survey (continuity)

**Impacted by LCR(s):**

- Updated per LCR-1554

## 5.2 Database Performance

These requirements were originally approved in narrative text in LDM-135.
5.2.1 Result latency for high-volume full-sky queries on the Object table

**ID:** DMS-REQ-0357 (Priority: 1b)

**Specification:** High-volume queries on the Object table -- queries that involve full-sky scans -- shall be answered in $hvObjectQueryTime$.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time allowed for retrieving results of a high-volume query of the Object table.</td>
<td>1</td>
<td>hour</td>
<td>$hvObjectQueryTime$</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0181: Data Products Query and Download Infrastructure

5.2.2 Result latency for high-volume complex queries

**ID:** DMS-REQ-0354 (Priority: 1b)

**Specification:** Complex high-volume queries -- queries that involve full-sky spatial and temporal correlations -- shall be answered in less than $hvComplexQueryTime$.

**Discussion:** This can include the ForcedSource and Object_Extra tables.
Data Management System (DMS) Requirements

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time allowed for retrieving results of a high-volume complex query.</td>
<td>12</td>
<td>hour</td>
<td>hvComplexQueryTime</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0181: Data Products Query and Download Infrastructure

### 5.2.3 Simultaneous users for high-volume queries

**ID:** DMS-REQ-0361 (Priority: 1b)

**Specification:** The system shall support `hvQueryUsers` simultaneous high-volume queries running at any given time.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of simultaneous users performing high volume queries.</td>
<td>50</td>
<td>integer</td>
<td>hvQueryUsers</td>
</tr>
</tbody>
</table>

* Derived from requirements:*

OSS-REQ-0181: Data Products Query and Download Infrastructure
5.2.4 Real time query performance

**ID:** DMS-REQ-0356 (Priority: 1b)

**Specification:** Low volume queries, queries that are spatially restricted to a circle of radius \(lvSkyRadius\) and return at most \(lvMaxReturnedResults\) of data, shall respond within \(lvQueryTime\) under a load of \(lvQueryUsers\) simultaneous queries.

**Discussion:** We are evaluating whether the latency requirements of low-volume queries can also be met for certain categories of temporal queries or queries on indexed attributes which limit the scope of per-row operations in the query (such as non-indexed WHERE evaluations) to a comparable fraction of the total dataset. The low-volume query requirements also apply to queries selecting data by the primary key of any data product table, or by the associated Object-like primary key for the ForcedSource and DIASource tables.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Radius to be used for a low-volume query on the sky.</td>
<td>60</td>
<td>arcsecond</td>
<td>(lvSkyRadius)</td>
</tr>
<tr>
<td>Maximum size of a results set for a query to be defined to be &quot;low-volume&quot;.</td>
<td>0.5</td>
<td>gigabyte</td>
<td>(lvMaxReturnedResults)</td>
</tr>
<tr>
<td>Minimum number of simultaneous users performing low volume queries.</td>
<td>100</td>
<td>integer</td>
<td>(lvQueryUsers)</td>
</tr>
<tr>
<td>Maximum time allowed for retrieving results of a low-volume query.</td>
<td>10</td>
<td>second</td>
<td>(lvQueryTime)</td>
</tr>
</tbody>
</table>
Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

5.2.5 Level 1 Database Query Performance

ID: DMS-REQ-0355 (Priority: 1b)

Specification: The live Prompt Products Database shall support at least \( l1\text{QueryUsers} \) simultaneous queries, assuming each query lasts no more than \( l1\text{QueryTime} \).

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time allowed for retrieving results of a query of the Prompt Products Database.</td>
<td>10</td>
<td>second</td>
<td>( l1\text{QueryTime} )</td>
</tr>
<tr>
<td>Minimum number of simultaneous users querying the Prompt Products Database.</td>
<td>20</td>
<td>integer</td>
<td>( l1\text{QueryUsers} )</td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

5.2.6 DM EFD Query Performance

ID: DMS-REQ-0358 (Priority: 1a)
**Specification:** The DM copy of the EFD shall support at least \texttt{dmEfdQueryUsers} simultaneous queries, assuming each query lasts no more than \texttt{dmEfdQueryTime}.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of simultaneous users querying the DM EFD.</td>
<td>5</td>
<td>integer</td>
<td>\texttt{dmEfdQueryUsers}</td>
</tr>
<tr>
<td>Maximum time allowed for retrieving results of a DM EFD query.</td>
<td>10</td>
<td>second</td>
<td>\texttt{dmEfdQueryTime}</td>
</tr>
</tbody>
</table>

*Derived from requirements:*

OSS-REQ-0181: Data Products Query and Download Infrastructure

### 5.3 Image Access Performance Metrics

#### 5.3.1 Simultaneous Image Access Performance

**ID:** DMS-REQ-0378 (Priority: 2)

**Specification:** All the enclosed performance metrics shall be met simultaneously.

**Discussion:** While these image access requirements specify maximum timings and minimum capacities for retrieval by a particular mechanism (VO services), it should be noted that simultaneous usage of other access mechanisms will in practice increase timings and/or reduce available capacity.
Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

5.3.1.1 Retrieval of postage stamp light curve images

**ID:** DMS-REQ-0375 (Priority: 2)

**Specification:** Postage stamp cutouts, of size \( \text{postageStampSize} \) square, of all observations of a single Object shall be retrievable within \( \text{postageStampRetrievalTime} \), with \( \text{postageStampRetrievalUsers} \) simultaneous requests of distinct Objects.

**Discussion:** The performance targets for this requirement assume the PVIs are available as files on a file system. For example, this could be those files present in the \text{l1CacheLifetime} cache.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time allowed for retrieving a set of postage stamp images of a single Object.</td>
<td>10</td>
<td>second</td>
<td>postageStampRetrievalTime</td>
</tr>
<tr>
<td>Minimum square size of a postage stamp cutout from an image.</td>
<td>51</td>
<td>pixel</td>
<td>postageStampSize</td>
</tr>
<tr>
<td>Lifetime in the cache of un-archived Level-1 data products.</td>
<td>30</td>
<td>day</td>
<td>l1CacheLifetime</td>
</tr>
</tbody>
</table>
Minimum number of simultaneous users retrieving a set of postage stamp images. | 10 | integer | postageStampRetrievalUsers

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

5.3.1.2 Retrieval of a PVI from a single CCD

ID: DMS-REQ-0374 (Priority: 1b)

Specification: A Processed Visit Image of a single CCD shall be retrievable using the VO SIAv2 protocol within `pviRetrievalTime` with `pviRetrievalUsers` simultaneous requests for distinct single-CCD PVIs.

Discussion: The performance targets for this requirement assume the PVIs are available as files on a file system. For example, this could be those files present in the `l1CacheLifetime` cache.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum time allowed for retrieving a PVI image of a single CCD from a single visit</td>
<td>10</td>
<td>second</td>
<td>pviRetrievalTime</td>
</tr>
</tbody>
</table>
Minimum number of simultaneous users retrieving a single PVI image. | 20 | integer | pviRetrievalUsers

Lifetime in the cache of un-archived Level-1 data products. | 30 | day | l1CacheLifetime

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

5.3.1.3 Retrieval of focal-plane visit images

ID: DMS-REQ-0376 (Priority: 1b)

Specification: All Processed Visit Images for a single visit that are available in cache, including mask and variance planes, shall be identifiable with a single IVOA SIAv2 service query and retrievable, using the link(s) provided in the response, within allPviRetrievalTime. This requirement shall be met for up to allPviRetrievalUsers simultaneous requests for distinct focal-plane PVI sets.

Discussion: The performance targets for this requirement assume the PVIs are available as files on a file system. For example, this could be those files present in the l1CacheLifetime cache.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
</table>

This document is under change control. Its contents may not be changed, altered or their provisions waived without approval via the Rubin Observatory change control process.
### Minimum number of simultaneous users retrieving all PVI images for a visit.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>10</td>
<td>integer</td>
<td>allPviRetrievalUsers</td>
</tr>
</tbody>
</table>

### Maximum time allowed for retrieving all PVI images of a single visit.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>60</td>
<td>second</td>
<td>allPviRetrievalTime</td>
</tr>
</tbody>
</table>

### Lifetime in the cache of un-archived Level-1 data products.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>30</td>
<td>day</td>
<td>l1CacheLifetime</td>
</tr>
</tbody>
</table>

**Derived from requirements:**

OSS-REQ-0181: Data Products Query and Download Infrastructure

#### 5.3.1.4 Retrieval of a CCD-sized image from a coadd

**ID:** DMS-REQ-0377 (Priority: 1b)

**Specification:** A CCD-sized cutout of a coadd, including mask and variance planes, shall be retrievable using the IVOA SODA protocol within `ccdRetrievalTime` with `ccdRetrievalUsers` simultaneous requests for distinct areas of the sky.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum number of simultaneous users retrieving a single CCD-sized coadd cutout.</td>
<td>20</td>
<td>integer</td>
<td>ccdRetrievalUsers</td>
</tr>
</tbody>
</table>
Maximum time allowed for retrieving a CCD-sized coadd cutout. | 15 | second | ccdRetrievalTime

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure

### 5.3.1.5 Retrieval of focal-plane-sized images

**ID:** DMS-REQ-0373 (Priority: 2)

**Specification:** A 10 square degree coadd, including mask and variance planes, shall be retrievable using the IVOA SODA protocol within `fplaneRetrievalTime` with `fplaneRetrievalUsers` simultaneous requests for distinct areas of the sky.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
<th>Unit</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of simultaneous users retrieving a single large area coadd.</td>
<td>10</td>
<td>integer</td>
<td><code>fplaneRetrievalUsers</code></td>
</tr>
<tr>
<td>Maximum time allowed for retrieving a focal-plane sized coadd.</td>
<td>60</td>
<td>second</td>
<td><code>fplaneRetrievalTime</code></td>
</tr>
</tbody>
</table>

Derived from requirements:
OSS-REQ-0181: Data Products Query and Download Infrastructure